

MIDDLESEX WATER CO
Form 8-K
April 30, 2010

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15 (d) of the Securities Exchange Act of 1934

Date of Report: April 30, 2010

MIDDLESEX WATER COMPANY
(Exact name of registrant as specified in its charter)

| | | |
|---|--------------------------------------|---|
| NEW JERSEY (State or other jurisdiction of incorporation or organization) | 0-422 (Commission File Number) | 22-1114430 (I.R.S. Employer Identification No.) |
|---|--------------------------------------|---|

1500 RONSON ROAD, P.O. BOX 1500, ISELIN, NEW JERSEY 08830
(Address of principal executive offices, including zip code)

(732)-634-1500
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

This Current Report on Form 8-K is being filed to disclose certain exhibits that were not previously filed by the Registrant.

Section 9 – Financial Statements and Exhibits

Item 9.01 – (d) Exhibits

| Exhibit Number | Description |
|----------------|---|
| 3.1* | Certificate of Amendment to the Restated Certificate of Incorporation, dated June 19, 2007. |
| 10.1* | Uncommitted Line of Credit Letter Agreement and Master Promissory Note between registrant and Bank of America, N.A. |
| 10.2* | Amended and Restated Committed Line of Credit Note and Amendment to Loan Documents between registrant and PNC Bank, National Association. |
| 10.3* | Uncommitted Line of Credit Letter Agreement between registrant's wholly-owned subsidiary Utility Services Affiliates (Perth Amboy) Inc. and Bank of America, N.A. |
| 10.4* | Promissory Note for a committed line of credit between registrant's wholly-owned subsidiary Tidewater Utilities, Inc. and CoBANK, ACB. |

* Filed herewith.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf of the undersigned hereunto duly authorized.

MIDDLESEX WATER COMPANY
(Registrant)

/s/Kenneth J. Quinn
Kenneth J. Quinn
Vice President, General Counsel,
Secretary and Treasurer

Dated: April 30, 2010