

WEBCO INDUSTRIES INC
Form 8-K
March 10, 2004

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported):

March 8, 2004

WEBCO INDUSTRIES, INC.

(Exact name of registrant as specified in its charter)

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|---|--------------------------------------|-----------------------------|
| <u>Oklahoma</u> | <u>0-23242</u> | <u>73-1097133</u> |
| (State or other jurisdiction of incorporation) | (Commission File Number) Employer | (IRS Identification No.) |

9101 West 21st Street, Sand Springs, Oklahoma 74063
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (918) 241-1000

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c) Exhibits

99.1 Press Release dated March 8, 2004

Item 12. Results of Operations and Financial Condition

On March 8, 2004, Webco Industries, Inc. issued a press release announcing earnings for the second quarter and first six-months of fiscal year 2004 ending January 31, 2004, a copy of which is furnished as an Exhibit to this Form 8-K Report. This information is being "furnished" rather than "filed" with the Commission in accordance with the rules and regulations of the Commission..

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

WEBCO INDUSTRIES, INC.

Dated: March 10, 2004

By: /s/ Michael P. Howard
Michael P. Howard
Vice President and
Chief Financial Officer