FRONTLINE LTD /
Form 8-A12B
July 13, 2001

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR (g) OF THE
SECURITIES EXCHANGE ACT OF 1934

FRONTLINE LTD.

(Exact name of Issuer as specified in its chapter)

Bermuda	N/A
(State of incorporation or organization)	(IRS Employer Identification No.)

Mercury House
101 Front Street
Hamilton, HM 12, Bermuda

(Address of principal executive offices) (Zip Code)

If this form relates to the registration of a class of debt securities and is effective upon filing pursuant to General Instruction A(c)(1) please check the following box.

If this form relates to the registration of a class of debt securities and is to become effective simultaneously with the effectiveness of a concurrent registration statement under the Securities Act of 1933 pursuant to General Instruction A(c)(2) please check the following box. / /

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class to be so registered	Name of each exchange on which each class is to be registered
Ordinary Shares ($2.50 par value)	New York Stock Exchange

Securities to be registered pursuant to Section 12(g) of the Act:

None

(Title of Class)

Item 1. Description of Registrant's Securities to be Registered

The following sections of the Company's Registration Statement on Form F-1 (Registration No. 33-70158), including amendments thereto, filed with the Securities

and Exchange Commission on October 13, 1993, are hereby incorporated by reference:

1. Prospectus Summary (p. 3);
2. Description of Share Capital (p. 48);
3. Foreign Issuer Considerations (p. 66);

The following section of the Company's Registration Statement on Form F-4 (Registration No. 333-08608), including amendments thereto, filed with the Securities and Exchange Commission on April 7, 1998, are hereby incorporated by reference:

4. Rights Plan (p. 71) and Exhibit 4.2; and

The following section of the Company's Annual Report on Form 20-F, including amendments thereto, filed with the Securities and Exchange Commission on June 13, 2001, is hereby incorporated by reference:

5. Taxation (p. 46).

Item 2.	Exhibits	Description
	1	Memorandum of Association of the Company which is hereby incorporated by reference to Exhibit 3.1 of the Company's Registration Statement on Form F-1 (Registration No. 33-70158), including exhibits thereto, filed with the Securities and Exchange Commission on October 12, 1993.
	2	Amended and Restated Bye-Laws of the Company which is hereby incorporated by reference to Exhibit 3.2 in the Registration Statement on Form F-4 (Registration No. 333-08608), including exhibits thereto, filed with the Securities and Exchange Commission on April 7, 1998.

	3	Rights Agreement between the Company and the Bank of New York which is hereby incorporated by reference to Exhibit 4.2 in the Registration Statement on Form F-4 (Registration No. 333-08608), including exhibits thereto, filed with the Securities and Exchange Commission on April 7, 1998.

4	Ordinary Share Certificate (specimen) of the Company.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

Dated: July 13, 2001 FRONTLINE LTD.

By: /s/ Kate Blankenship

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Kate Blankenship
Secretary

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