

Edgar Filing: Eagle Bulk Shipping Inc. - Form 8-A12G

Eagle Bulk Shipping Inc.
Form 8-A12G
June 20, 2005

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR (g) OF THE
SECURITIES EXCHANGE ACT OF 1934

EAGLE BULK SHIPPING INC.

(Exact name of Issuer as specified in its charter)

The Republic of the Marshall Islands

98-0453513

(State of incorporation
or organization)

(IRS Employer
Identification No.)

29 Broadway
New York, New York

10006

(Address of principal
executive offices)

(Zip Code)

If this form relates to the registration of a class of securities pursuant to Section 12(b) and is effective pursuant to General Instruction A.(c), check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) and is effective pursuant to General Instruction A.(d), check the following box.

Securities Act Registration Statement file number to which this form relates: 333-123817

Securities to be registered pursuant to Section 12(b) of the Act:

None

Securities to be registered pursuant to Section 12(g) of the Act:

Common Stock, par value \$0.01 per share

(Title of Class)

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Item 1. Description of Registrants Securities to be Registered

The information required by this item is contained under the headings "Dividend Policy" and "Description of Capital Stock" in the registration statement to which this Form 8-A relates (File No. 333-123817). This information contained under the headings "Dividend Policy" and "Description of Capital Stock" is incorporated herein by reference.

Item 2. Exhibits

Exhibit	Description
3.1.	Amended and Restated Articles of Incorporation, which is hereby incorporated by reference to Exhibit 3.1 of the Company's fourth Amended Registration Statement on Form S-1 (Registration No. 333-123817), including exhibits thereto, which was initially filed with the Securities and Exchange Commission on June 20, 2005 (the "Fourth Amended Registration Statement")
3.2.	Amended and Restated Bylaws of the Company, which are hereby incorporated by reference to Exhibit 3.2 of the Company's Fourth Amended Registration Statement
4.	Stock Certificate (specimen) of the Company, which is hereby incorporated by reference to Exhibit 4 in the Company's Fourth Amended Registration Statement

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this amended registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

Dated: June 20, 2005

EAGLE BULK SHIPPING INC.

By: /s/ Sophocles N. Zoullas

Name: Sophocles N. Zoullas
Title: Chief Executive Officer
and President

25083.0001 #580335