

Edgar Filing: AULT INC - Form SC TO-C

AULT INC  
Form SC TO-C  
December 19, 2005

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

SCHEDULE TO  
(RULE 14d-100)  
TENDER OFFER STATEMENT UNDER SECTION 14(d)(1) OR 13(e)(1) OF  
THE SECURITIES EXCHANGE ACT OF 1934

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AULT INCORPORATED  
(Name of Subject Company)  
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LAKERS ACQUISITION CORP.  
SL INDUSTRIES, INC.  
(Names of Filing Persons--Offeror)  
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COMMON STOCK, NO PAR VALUE  
(Title of Class of Securities)  
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051503100  
(Cusip Number of Class of Securities)  
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JAMES C. TAYLOR  
SL INDUSTRIES, INC.  
520 Fellowship Road  
Suite A114  
Mount Laurel, New Jersey 08054  
(856) 727-1500  
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(Name, Address and Telephone Number of Person Authorized to Receive Notices  
and Communications on Behalf of Filing Persons)

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Check the box if the filing relates solely to preliminary communications  
made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which  
the statement relates:  third-party tender offer subject to Rule 14d-1.  
 issuer tender offer subject to Rule 13e-4.  
 going-private transaction subject to Rule 13e-3.  
 amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results  
of the tender offer.

