

Lloyds Banking Group plc
Form 6-K
March 05, 2014

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 6-K

**Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16
under the Securities Exchange Act of 1934**

For the date of 5 March 2014

Commission File Number 001-15246

LLOYDS BANKING GROUP plc
(Translation of registrant's name into English)

**25 Gresham Street
London
EC2V 7HN
United Kingdom**

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports
under cover of Form 20-F or Form 40-F.

Form 20-F S Form 40-F £

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Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

This report on Form 6-K shall be deemed incorporated by reference into the company's Registration Statement on Form F-3 (File No's. 333-189150; 333-189150-01) and to be a part thereof from the date on which this report is filed, to the extent not superseded by documents or reports subsequently filed or furnished.

Lloyds Banking Group plc

Lloyds Banking Group plc hereby incorporates by reference the following exhibit to this report on Form 6-K into its Registration Statement on Form F-3 (File No's. 333-189150; 333-189150-01):

| Exhibit | Document |
|----------------|-----------------|
|----------------|-----------------|

| | |
|---|---|
| 1 | Capitalisation table as at 31 December 2013 |
|---|---|

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

LLOYDS BANKING GROUP
plc
(Registrant)

5 March 2014

By: /s/ G Culmer
Name: George Culmer
Title: Chief Financial Officer

Lloyds Banking Group plc