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AGL RESOURCES INC Form 8-K May 08, 2001

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (date of earliest event reported): May 8, 2001

AGL RESOURCES INC. (Exact Name of Registrant as Specified in Charter)

Georgia 1-14174 58-2210952 (State or Other Jurisdiction (Commission File No.) (IRS Employer of Incorporation) Identification No.)

817 West Peachtree Street, NW, 10th Floor, Atlanta, Georgia 30308 (Address of Principal Executive Offices) (Zip Code)

(404) 584-9470 (Registrant's telephone number, including area code)

Not Applicable (Former name or former address, if changed since last report)

- Item 7. Financial Statements, Pro Forma Financial Information and Exhibits
- (c) Exhibits.
- 99 Material to be presented at the American Gas Association Conference to be held on May 8, 2001.
- Item 9. Regulation FD Disclosure

See the materials attached as Exhibit 99, which will be presented at the American Gas Association Conference to be held on May 8, 2001.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AGL RESOURCES INC. (Registrant)

/s/ Paul R. Shlanta

Paul R. Shlanta

Senior Vice President and General Counsel

Date: May 7, 2001

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EXHIBIT INDEX

Exhibit

Number Description

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