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ULTRADATA SYSTEMS INC
Form POS AM
September 14, 2001

As filed with the Securities and Exchange Commission on September 14, 2001

Registration Number 333-39434

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

POST-EFFECTIVE AMENDMENT NO. 1

TO

FORM SB-2

REGISTRATION STATEMENT
UNDER THE
SECURITIES ACT OF 1933

Ultradata Systems, Incorporated

(Name of Small Business Issuer in its Charter)

Delaware

3679

43-1401158

| | | |
|--|---|---|
| (State or other Jurisdiction of Incorporation or Organization | (Primary Standard Industrial Industrial Classification Code Number) | (I.R.S. Employer Identification Number) |
|--|---|---|

MONTE ROSS, PRESIDENT
Ultradata Systems, Incorporated
9375 Dielman Industrial Drive
St. Louis, MO 63132
(314) 997-2250

(Address and telephone number of Registrant's principal executive offices,
principal place of business, and agent for service of process.)

Copy to

ROBERT BRANTL, ESQ.
322 Fourth Street
Brooklyn, NY 11215
Attorney for Issuer
(718) 768-6045

On September 13, 2001 the offering of securities under this Registration Statement was completed. At that time, 2,633,814 shares of common stock that were included in the Registration Statement remained unsold. Ultradata Systems, Incorporated, therefore, hereby de-registers those 2,633,814 shares.

SIGNATURES

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In accordance with the requirements of the Securities Act of 1933, Ultradata Systems, Incorporated certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form SB-2 and authorized this registration statement to be signed on its behalf by the undersigned in the City of St. Louis and the State of Missouri on the 14th day of September, 2001.

ULTRADATA SYSTEMS, INCORPORATED

By:\s\Monte Ross
Monte Ross, Chairman

In accordance with to the requirements of the Securities Act of 1933, this registration statement has been signed below by the following persons in the capacities stated on September 14, 2001.

| Name | Title |
|---|--|
| ----- /s/Monte Ross ----- Monte Ross | Chief Executive Officer, Director |
| ----- /s/Ernest Clarke ----- Ernest Clarke | Chief Financial and Accounting Officer, Director |
| ----- /s/Mark L. Peterson ----- Mark L. Peterson | Director |
| ----- Donald Rattner | Director |
| ----- Howard Kröllfeifer, Jr. | Director |