### Edgar Filing: AMERICAN POWER GROUP Corp - Form 3/A

#### AMERICAN POWER GROUP Corp

Form 3/A

December 31, 2012

### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

**OMB APPROVAL** 

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

**SECURITIES** 

30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*

BRAVERMAN NEIL K

(First)

(Last) (Middle)

4454 WAYSIDE DR

(Street)

NAPLES, FLÂ 34119

(City) (State)

1. Title of Security (Instr. 4)

Statement (Month/Day/Year)

04/30/2012

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

AMERICAN POWER GROUP Corp [APGI]

4. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

\_X\_\_ Director 10% Owner Officer Other (give title below) (specify below)

5. If Amendment, Date Original

Filed(Month/Day/Year)

05/10/2012

6. Individual or Joint/Group Filing(Check Applicable Line) \_X\_ Form filed by One Reporting

Form filed by More than One

Reporting Person

4. Nature of Indirect Beneficial

#### Table I - Non-Derivative Securities Beneficially Owned

2. Amount of Securities Beneficially Owned

(Instr. 4)

Ownership Form: Direct (D)

or Indirect

Ownership (Instr. 5)

(I) (Instr. 5)

Reminder: Report on a separate line for each class of securities beneficially

(Zip)

owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1473 (7-02)

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and **Expiration Date** (Month/Day/Year)

3. Title and Amount of Securities Underlying **Derivative Security** (Instr. 4)

4. Conversion or Exercise Price of

5. Ownership Form of Derivative Security:

6. Nature of Indirect Beneficial Ownership (Instr. 5)

Date Exercisable

Expiration Date

Amount or Title Number of Shares

Derivative Direct (D) Security or Indirect (I) (Instr. 5)

1

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Additional Investment Rigth (right to buy) (1)

(2)

(2)

Common Stock (3)

\$ (3)

Ι

member (1) (4)

# **Reporting Owners**

Reporting Owner Name / Address

Relationships

Director 10% Owner Officer Other

BRAVERMAN NEIL K 4454 WAYSIDE DR NAPLES, FLÂ 34119

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# **Signatures**

/s/ Charles E Coppa, Attorney in fact

12/21/2012

\*\*Signature of Reporting Person

Date

# **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

The Additional Investment Right ("AIR") was granted by the Issuer to Associated Private Equity, LLC ("Associated"), in connection with Associated's investment in the Issuer. Mr. Braverman is a member of Associated, an entity which beneficially owns 875,000 shares of Common Stock issuable upon conversion of Preferred Stock that Associated has the right to acquire in accordance with the AIR and

- (1) 875,000 shares of Common Stock issuable upon exercise of the Warrants that Associated has the right to acquire in accordance with the AIR. Pursuant to Rule 16a-1 of the Securities Exchange Act of 1934, as amended, Mr. Braverman may be deemed to be the beneficial owner of any securities reported herein that may be deemed to be beneficially owned by Associated. Mr. Braverman disclaims beneficial ownership with respect to any shares of Common Stock except to the extent of his pecuniary interest therein.
- (2) The AIR is exercisable from April 30, 2012 to March 31, 2013.

The AIR permits the holder to purchase additional investment units with each unit comprised of one share of 10% Convertible Preferred

- (3) Stock (the "Preferred Stock") and a warrant exercisable for 25,000 shares of Common Stock (the "Warrants"). The Preferred Stock is convertible into Common Stock at a conversion price of \$.40 per share and the Warrants are exercisable for Common Stock at an exercise price of \$.50 per share.
- (4) The AIR was omitted from Mr. Braverman's original Form 3.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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