

Edgar Filing: MASCO CORP /DE/ - Form 8-K

MASCO CORP /DE/  
Form 8-K  
October 16, 2002

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

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FORM 8-K  
CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported) October 16, 2002

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Masco Corporation  
(Exact name of Registrant as Specified in Charter)

|                                                   |                          |                                      |
|---------------------------------------------------|--------------------------|--------------------------------------|
| Delaware                                          | 1-5794                   | 38-1794485                           |
| -----                                             | -----                    | -----                                |
| (State or Other Jurisdiction<br>of Incorporation) | (Commission File Number) | (IRS Employer<br>Identification No.) |

|                                          |            |
|------------------------------------------|------------|
| 21001 Van Born Road, Taylor, Michigan    | 48180      |
| -----                                    | -----      |
| (Address of Principal Executive Offices) | (Zip Code) |

(313) 274-7400  
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Registrant's telephone number, including area code

Item 5. Other Events

The opinion of John R. Leekley filed herewith is incorporated by reference into the Company's Registration Statements on Form S-3 (Nos. 333-73802 and 333-100506).

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits

|    |                            |
|----|----------------------------|
| 99 | Opinion of John R. Leekley |
|----|----------------------------|

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## SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

MASCO CORPORATION

By: /s/ John R. Leekley

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Name: John R. Leekley  
Title: Senior Vice President and  
General Counsel

October 16, 2002

## EXHIBIT INDEX

99 Opinion of John R. Leekley