

Edgar Filing: ICICI BANK LTD - Form 6-K

ICICI BANK LTD  
Form 6-K  
October 20, 2003

United States  
Securities and Exchange Commission  
Washington, D.C. 20549

**FORM 6-K**

Report of Foreign Issuer  
Pursuant to Rule 13a-16 or 15d-16 under  
the Securities Exchange Act of 1934

For the month of October 2003

**ICICI Bank Limited**  
(Translation of registrant's name into English)

ICICI Bank Towers,  
Bandra-Kurla Complex  
Mumbai, India 400 051  
(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F

Form 40-F

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g 3-2(b) under the Securities Exchange Act of 1934.

Yes

No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g 3-2(b).

Not applicable.

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**INDEX TO EXHIBITS**

Item

1. Form 6k dated October 15, 2003, along with a copy of the letter addressed to The New York Stock Exchange, Inc..
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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorised.

Dated: October 15, 2003

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For ICICI Bank Limited

By: /s/ Nilesh Trivedi

Name: Nilesh Trivedi

Title: Assistant Company Secretary

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**ITEM 1**

October 15, 2003

The New York Stock Exchange, Inc.  
20, Broad Street, 17<sup>th</sup> Floor  
New York

New York 10005  
United States of America

Attn.: Filing Desk

Dear Sirs,

IBN  
ICICI Bank Limited (the Company) Report on Form 6-K

On behalf of the Company, I am enclosing for filing, one manually executed copy and two conformed copies of the Company's Report on Form 6-K dated October 15, 2003. In continuation to our Form 6-K dated October 13 and 14, 2003 with regard to issue of Eurobonds, please also note that the bonds offered will not be registered under the United States Securities Act of 1933, as amended (the Securities Act) and may not be offered or sold in the United States absent registration under the Securities Act or an applicable exemption from the registration requirements of the Securities Act.

Please acknowledge receipt of this letter.

Yours faithfully,

/s/ Nilesh Trivedi

Nilesh Trivedi

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