

Edgar Filing: RBS Holdings N.V. - Form FWP

RBS Holdings N.V.
Form FWP
November 15, 2011

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333-162219-01, 333-162193 and 333-162193-01.

www.rbs.com/etnUS or 1.855.RBS.ETPS (1.855.727.3877)

A new prescription for your client's portfolio

RBS Global Big Pharma Exchange Traded Notes

RBS recently launched the fifth exchange traded product in RBS's growing suite of Exchange Traded Notes (ETNs). The RBS Global Big Pharma ETNs are issued by The Royal Bank of Scotland plc.

The RBS Global Big Pharma ETNs provide exposure to the NYSE Arca Equal Weighted Pharmaceutical Total Return IndexSM (the Index), which tracks the performance of the equity securities of a cross-section of companies involved in various phases of the development, production and marketing of pharmaceuticals.

Dividend yield: 3.30% as of 9/30/2011(1)

(1) The ETNs do not pay dividends, you will not receive any income from the ETNs, and the ETNs may not yield any return to you. However, the Index is a total return index, which means that the level of the Index takes into account any cash dividends paid on its components. As the Index was only created on 10/13/11, no actual historical information on the Index is available prior to that date. The Dividend Yield of 3.30% above reflects cash dividends paid on the securities comprising the NYSE Arca Equal Weighted Pharmaceutical IndexSM (the Price Return Index), and is determined by taking the sum of the gross dividends paid on the securities comprising the Price Return Index over the 12 months prior to 9/30/11 divided by the closing level of the Price Return Index as of 9/30/11. The Price Return Index and the Index have identical components; however, unlike the Index (which is a total return index), the level of the Price Return Index does not incorporate cash dividends paid on its components. See "Risk Factors" in the pricing supplement for a discussion of material risks related to the ETNs, including a possible loss of some or all of your investment.

NYSE Arca: DRGS [Learn more about DRGS](#)

DRGS

RBS Global Big Pharma ETN

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Initial Issuance 10/26/11

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TRND

TRNM

RBS US Large Cap Trendpilot™ ETN

RBS US Mid Cap Trendpilot™ ETN

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Initial Issuance 12/9/10

Initial Issuance 1/28/11

TBAR

TWII

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RBS Gold Trendpilot™ ETN

RBS Oil Trendpilot™ ETN

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Initial Issuance 2/23/11

Initial Issuance 9/16/11

FOR BROKER-DEALERS AND REGISTERED INVESTMENT ADVISERS ONLY

IMPORTANT INFORMATION: The Royal Bank of Scotland plc (RBS plc), The Royal Bank of Scotland Group plc, The Royal Bank of Scotland N.V. (RBS N.V.) and RBS Holdings N.V. (collectively, the RBS Entities) have filed a registration statement (including a prospectus) with the Securities and Exchange Commission (SEC) for the offering of RBS ETNs to which this communication may relate. Before you invest in any RBS ETNs, you should read the relevant prospectus in such registration statement and other documents that have been filed with the SEC for more complete information about the relevant RBS Entities and offerings. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov. Alternatively, RBS N.V., RBS plc, RBS Securities Inc. or any dealer participating in the relevant offering will arrange to send you the relevant prospectus and pricing supplements if you request by calling 1-855-RBS-ETPS (toll-free).

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