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"The Purchaser expressly reserves the right, in its sole discretion, to delay acceptance for payment of or payment for Shares pending receipt of any regulatory or governmental approvals to the Offer."

The first sentence of the penultimate paragraph of Section 14 of the Offer to Purchase entitled "Certain Conditions to this Offer" is hereby amended and restated in its entirety as follows:

"The foregoing conditions are for the sole benefit of the Purchaser and may be asserted by the Purchaser regardless of the circumstances giving rise to any such conditions or may be waived by the Purchaser in whole or in part at any time and from time to time prior to the Expiration Date in its sole discretion."

The last paragraph of Section 14 of the Offer to Purchase entitled "Certain Conditions to this Offer" is hereby amended and restated in its entirety as follows:

"Each reference in this Section 14 to the "sole judgment" or "sole discretion" of the Purchaser with respect to the satisfaction of the conditions set forth in this Section 14 shall be deemed to mean the "reasonable judgement" or "reasonable discretion", respectively, of the Purchaser."

ITEM 12. EXHIBITS.

Item 12 is hereby amended and supplemented to add the following exhibits:

- (a) (10) Letter to Shareholders, dated April 20, 2001.
- (a) (11) Press release by BRT, dated April 23, 2001.

SIGNATURE

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

BRT REALTY TRUST

/s/ SIMEON BRINBERG

(Signature)

Simeon Brinberg,
Senior Vice President

(Name and Title)

April 23, 2001

(Date)

EXHIBIT INDEX

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EXHIBIT NO.

- (a) (1) Offer to Purchase dated April 10, 2001.*
- (a) (2) Letter of Transmittal (including Guidelines for Certification of Taxpayer Identification Number on Substitute Form W-9).*
- (a) (3) Notice of Guaranteed Delivery.*
- (a) (4) Letter to Brokers, Dealers, Commercial Banks, Trust Companies and Other Nominees.*
- (a) (5) Letter to Clients for use by Brokers, Dealers, Commercial Banks, Trust Companies and Other Nominees.*
- (a) (6) Letter to Shareholders, dated March 30, 2001.*
- (a) (7) Press release issued by BRT, dated April 2, 2001.*
- (a) (8) Letter to Shareholders, dated April 10, 2001.*
- (a) (9) Press release issued by BRT, dated April 10, 2001.*
- (a) (10) Letter to Shareholders, dated April 20, 2001.
- (a) (11) Press release by BRT, dated April 23, 2001.
- (b) None.
- (d) None.
- (g) None.
- (h) None.

* Previously filed.