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METLIFE INC
Form 8-K
December 08, 2003

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report: December 4, 2003

(Date of earliest event reported)

MetLife, Inc.

(Exact name of registrant as specified in its charter)

Delaware	1-15787	13-4075851
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(State or other jurisdiction of incorporation)	(Commission File Number)	(I.R.S. Employer Identification No.)

One Madison Avenue, New York, New York 10010-3690

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code:

(212) 578-2211

Item 5. Other Events and Regulation FD Disclosure.

The underwriters for the recent public offering of Reinsurance Group of America, Incorporated (NYSE: RGA), a majority-owned subsidiary of MetLife, Inc., have exercised their entire over allotment option to purchase from RGA an additional 1,575,000 shares of its common stock. As a result of the issuance of these shares on December 4, 2003, the beneficial ownership of an aggregate of 32,243,539 shares of RGA common stock by MetLife, Inc. and its affiliates

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represents approximately 52.0% of the outstanding shares of RGA. Prior to the exercise of the overallotment option, the shares beneficially owned by MetLife, Inc. and its affiliates represented approximately 53.3% of the outstanding shares of RGA.

On December 8, 2003, MetLife, Inc., a Delaware corporation, issued a press release announcing a contract to sell certain real estate, a copy of which is attached hereto as Exhibit 99.1 and incorporated herein by reference.

Item 7. Financial Statements and Exhibits.

- (a) Not applicable.
- (b) Not applicable.
- (c) Exhibits.

99.1 Press Release of MetLife, Inc., dated December 8, 2003, announcing a contract to sell certain real estate.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

METLIFE, INC.

By: /s/ Gwenn L. Carr

Name: Gwenn L. Carr
Title: Vice-President and Secretary

Date: December 8, 2003

EXHIBIT INDEX

Exhibit Number -----	Exhibit -----
99.1	Press Release of MetLife, Inc., dated December 8, 2003, announcing a contract to sell certain real estate.