

BRISTOL MYERS SQUIBB CO

Form 8-K/A

January 18, 2005

Table of Contents

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K/A

**CURRENT REPORT
Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934
Amendment No. 1**

Date of Report (Date of earliest event reported): January 3, 2005

BRISTOL-MYERS SQUIBB COMPANY

(Exact Name of Registrant as Specified in its Charter)

Delaware
(State or Other
Jurisdiction of
Incorporation)

1-1136
(Commission File
Number)

22-079-0350
(IRS Employer
Identification
Number)

345 Park Avenue
New York, NY, 10154
(Address of Principal Executive Office)

Registrant's telephone number, including area code: (212) 546-4000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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TABLE OF CONTENTS

Item 9.01. Financial Statements and Exhibits

SIGNATURES

EX-3.B SECTION 15.(A) OF THE BYLAWS

Table of Contents

Explanatory Note:

This Form 8-K/A is filed to include the text of the amendment to Section 15.(a) of the Bylaws of Bristol-Myers Squibb Company, effective as of January 3, 2005, as required by the Form 8-K rules.

Item 9.01. Financial Statements and Exhibits

c) Exhibits

Exhibit No. Description

3b.	Section 15.(a) of the Bylaws of Bristol-Myers Squibb Company, effective as of January 3, 2005.
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Table of Contents

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Bristol-Myers Squibb Company

Date: January 18, 2005

By: /s/ Sandra Leung

Name: Sandra Leung

Title: Secretary

Table of Contents

EXHIBIT INDEX

Exhibit No. Description

3b. Section 15.(a) of the Bylaws of Bristol-Myers Squibb Company, effective as of January 3, 2005.