PG&E CORP
Form 8-K
June 11, 2009

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 8-K
CURRENT REPORT
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934
Date of Report:
June 11, 2009
(Date of earliest event reported)
PG&E CORPORATION
(Exact Name of Registrant as specified in Charter)

California	**1-12609**	**94-3234914**
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

One Market, Spear Tower, Suite 2400, San Francisco, CA	**94105**
(Address of principal executive offices)	(Zip code)

415-267-7000

(Registrant s Telephone Number, Including Area Code)
N/A

(Former Name or Former Address, if Changed Since Last Report)
PACIFIC GAS AND ELECTRIC COMPANY
(Exact Name of Registrant as specified in Charter)

California	**1-2348**	**94-0742640**
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

77 Beale Street, P. O. Box 770000, San Francisco, California	**94177**
(Address of principal executive offices)	(Zip code)

(415) 973-7000

(Registrant s Telephone Number, Including Area Code)
N/A

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

o Soliciting Material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 8.01. Other Events

On June 11, 2009, Pacific Gas and Electric Company completed its sale of $500,000,000 aggregate principal amount of its Floating Rate Senior Notes due June 10, 2010. For further information concerning the notes, refer to the exhibits attached to this report.

Item 9.01. Financial Statements and Exhibits

Exhibits.

Exhibit No.	**Description**
1.1	Underwriting Agreement, dated June 8, 2009 in connection with the offering of $500,000,000 aggregate principal amount of Pacific Gas and Electric Company s Floating Rate Senior Notes due June 10, 2010.(1)
4.1	Seventh Supplemental Indenture dated as of June 11, 2009 relating to the issuance of $500,000,000 aggregate principal amount of Pacific Gas and Electric Company s Floating Rate Senior Notes due June 10, 2010.
4.2	Specimen of Floating Rate Senior Note due June 10, 2010 (included as Exhibit A to Seventh Supplemental Indenture filed as Exhibit 4.1).
5.1	Opinion of Orrick, Herrington & Sutcliffe LLP regarding the legality of the notes.

(1) Certain schedules have been omitted from this exhibit. The registrants hereby undertake to furnish supplementally copies of any of the omitted schedules upon request by the Commission.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrants have duly caused this report to be signed on their behalf by the undersigned hereunto duly authorized.

	PG&E CORPORATION
Dated: June 11, 2009	By: /s/ Linda Y.H. Cheng Linda Y.H. Cheng Vice President, Corporate Governance and Corporate Secretary
	PACIFIC GAS AND ELECTRIC COMPANY
Dated: June 11, 2009	By: /s/ Linda Y.H. Cheng Linda Y.H. Cheng Vice President, Corporate Governance and Corporate Secretary

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