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DISH Network CORP Form 8-K August 12, 2009

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 Form 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934
Date of Report (Date of earliest event reported): August 12, 2009
DISH NETWORK CORPORATION

(Exact name of registrant as specified in its charter)

NEVADA 0-26176 88-0336997 (State or other jurisdiction (Commission File Number) (IRS Employer of incorporation) Identification No.)

9601 SOUTH MERIDIAN BLVD. 80112 ENGLEWOOD, COLORADO (Zip Code)

(Address of principal executive offices)

(303) 723-1000

(Registrant s telephone number, including area code)

DISH DBS CORPORATION

(Exact name of registrant as specified in its charter)

COLORADO 333-31929 84-1328967
(State or other jurisdiction of incorporation) (Commission File Number) (IRS Employer Identification No.)

9601 SOUTH MERIDIAN BLVD. 80112 ENGLEWOOD, COLORADO (Zip Code)

(Address of principal executive offices)

(303) 723-1000

(Registrant s telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

On August 12, 2009, DISH Network Corporation (NASDAQ: DISH) issued a press release announcing the intention of its subsidiary, DISH DBS Corporation, to offer, subject to market and other conditions, approximately \$1 billion aggregate principal amount of senior notes in a private placement. The notes will only be offered and sold to qualified institutional buyers in accordance with Rule 144A under the Securities Act of 1933, as amended (the Securities Act), and in offshore transactions in accordance with Regulation S under the Securities Act. The interest rate and other terms of the senior notes will be determined at pricing. The net proceeds of the offering are intended to be used for general corporate purposes. A copy of the press release is attached as Exhibit 99.1 to this Current Report

Certain statements incorporated herein by reference may be forward-looking statements, which may involve a number of risks and uncertainties that could cause actual events or results to differ materially from those described. Neither DISH Network Corporation nor DISH DBS Corporation undertake any obligation to update forward-looking statements.

Item 9.01 Financial Statements and Exhibits.

on Form 8-K and incorporated herein by reference.

(d) Exhibits.

Exhibit 99.1 Press Release DISH Network announces debt offering dated August 12, 2009

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrants have duly caused this report to be signed on their behalf by the undersigned hereunto duly authorized.

DISH NETWORK CORPORATION DISH DBS CORPORATION

Date: August 12, 2009 By: /s/ R. Stanton Dodge

R. Stanton Dodge

Executive Vice President, General

Counsel and Secretary

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EXHIBIT INDEX

Exhibit

Number Description

Exhibit 99.1 Press Release DISH Network announces debt offering dated August 12, 2009