

IMAX CORP  
Form 8-K  
October 02, 2009

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549  
FORM 8-K  
CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934  
October 2, 2009**

*Date of report (Date of earliest event reported)*  
**IMAX Corporation**  
*(Exact Name of Registrant as Specified in Its Charter)*

<b>Canada</b> <i>(State or Other Jurisdiction of Incorporation)</i>	<b>0-24216</b> <i>(Commission File Number)</i>	<b>98-0140269</b> <i>(I.R.S. Employer Identification Number)</i>
--	---	---

**2525 Speakman Drive, Mississauga, Ontario, Canada, L5K 1B1**

*(Address of Principal Executive Offices) (Postal Code)*

**(905) 403-6500**

*(Registrant's Telephone Number, Including Area Code)*

**N/A**

*(Former Name or Former Address, if Changed Since Last Report)*

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communication pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communication pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communication pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

**Item 8.01 Other Events**

On October 2, 2009, IMAX Corporation (the Company ) issued a press release announcing the partial redemption of its 9 5/8% Senior Notes due December 1, 2010. A copy of the press release is attached as Exhibit 99.1.

Page 2

---

**Item 9.01 Financial Statements and Exhibits**

**(d) Exhibits**

<b>Exhibit No.</b>	<b>Description</b>
99.1	Press Release, dated October 2, 2009, filed pursuant to Item 8.01. Page 3

---

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**IMAX Corporation**  
(Registrant)

Date: October 2, 2009

By: /s/ RICHARD L. GELFOND  
Name: Richard L. Gelfond  
Title: Chief Executive Officer

Page 4