

HUNTINGTON BANCSHARES INC/MD

Form S-8

August 13, 2010

As filed with the Securities and Exchange Commission on August \_\_, 2010

Registration No. 333 \_\_\_\_\_

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

**Form S-8  
REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933**

**HUNTINGTON BANCSHARES INCORPORATED**

(Exact name of Registrant as specified in its charter)

Maryland  
(State or other jurisdiction  
of incorporation or organization)

31-0724920  
(I.R.S. Employer  
Identification No.)

Huntington Center  
41 South High Street  
Columbus, Ohio 43287  
(Address, including zip code, of principal executive offices)

**Huntington Bancshares Incorporated  
Second Amended and Restated 2007 Stock and  
Long-Term Incentive Plan  
(Full title of the Plan)**

Richard A. Cheap, Esq.  
General Counsel and Secretary  
Huntington Bancshares Incorporated  
Huntington Center  
41 South High Street  
Columbus, Ohio 43287  
614/480-8300  
(Name, address, and telephone number,  
including area code, of agent for service)

Copies of Correspondence to:  
Mary Beth M. Clary, Esq.  
Erin F. Siegfried, Esq.  
Porter, Wright, Morris & Arthur LLP  
41 South High Street  
Columbus, Ohio 43215

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act.

Large accelerated filer  Accelerated filer  Non-accelerated filer   
 (Do not check if a smaller reporting company) Smaller reporting company

Calculation of Registration Fee

Title of Securities to be registered	Amount to be Registered (1)	Proposed Maximum Offering Price Per Share (2)	Proposed Maximum Aggregate Offering Price (2)	Amount of Registration Fee
Common Stock, \$0.01 par value, to be issued under the Huntington Second Amended and Restated 2007 Stock and Long-Term Incentive Plan	17,500,000	\$5.6795	\$99,391,250	\$7,087

(1) Pursuant to Rule 416(a) of the Securities Act of 1933 (the Securities Act ), this Registration Statement shall be deemed to cover an indeterminate number of additional shares of Common Stock that become issuable under the Huntington Bancshares Incorporated Second Amended and Restated 2007 Stock and Long-Term Incentive Plan by reason of any future stock dividends, stock splits or similar transactions.

(2) Estimated solely for the purpose

of calculating  
the registration  
fee pursuant to  
Rule 457(h) of  
the Securities  
Act, based upon  
the average of  
the high and low  
sales prices of  
our Common  
Stock as  
reported on the  
Nasdaq Global  
Select Market as  
of August 12,  
2010.

---

## INTRODUCTION

A total of 9,000,000 shares of our common stock were registered in connection with the Huntington Bancshares Incorporated 2007 Stock and Long-Term Incentive Plan by Form S-8 Registration Statement, Registration No. 333-144403 (the 2007 Form S-8 ). The Huntington Bancshares Incorporated 2007 Stock and Long-Term Incentive Plan was amended and restated, and renamed the Huntington Bancshares Incorporated Amended and Restated 2007 Stock and Long-Term Incentive Plan, effective as of April 22, 2009, and a total of 4,000,000 additional shares of our common stock were registered for issuance under the Huntington Bancshares Incorporated Amended and Restated 2007 Stock and Long-Term Incentive Plan by a Form S-8 Registration Statement, No. 333-161780 (the 2009 Form S-8 ). The Huntington Bancshares Incorporated Amended and Restated 2007 Stock and Long-Term Incentive Plan was amended and restated again, and renamed the Huntington Bancshares Incorporated Second Amended and Restated 2007 Stock and Long-Term Incentive Plan, effective as of April 22, 2010. We are registering additional shares of common stock for issuance under the Huntington Bancshares Incorporated Second Amended and Restated 2007 Stock and Long-Term Incentive Plan. The contents of the 2007 Form S-8 relating to the Huntington Bancshares Incorporated 2007 Stock and Long-Term Incentive Plan and the contents of the 2009 Form S-8 relating to the Huntington Bancshares Incorporated Amended and Restated 2007 Stock and Long-Term Incentive Plan are incorporated herein by reference.

### **PART I**

#### **INFORMATION REQUIRED IN THE SECTION 10(a) PROSPECTUS**

The document(s) containing the information concerning the Plan specified in Part I will be sent or given to Plan participants as specified by Rule 428(b)(1). Such documents are not filed as part of this Registration Statement in accordance with the Note to Part I of the Form S-8 Registration Statement.

### **PART II**

#### **INFORMATION REQUIRED IN THE REGISTRATION STATEMENT**

##### **Item 3. Incorporation of Documents By Reference.**

The following documents previously filed by us with the SEC are incorporated by reference:

1. Annual Report on Form 10-K for the fiscal year ended December 31, 2009;
2. Quarterly Reports on Form 10-Q for the quarters ended March 31, 2010 and June 30, 2010;
3. Current Reports on Form 8-K filed on January 11, 2010, January 22, 2010 (Item 5.02 only), March 9, 2010 (Item 8.01 only), April 27, 2010, and July 22, 2010 (Item 5.02 only); and
4. The description of our common stock, which is registered under Section 12 of the Securities Exchange Act, in our Form 8-A filed with the SEC on April 28, 1967, including any subsequently filed amendments and reports updating such description.

Notwithstanding the foregoing, we are not incorporating any document or information deemed to have been furnished and not filed in accordance with SEC rules.

We also incorporate by reference any future filings we make with the Securities and Exchange Commission under Sections 13(a), 13(c), 14, or 15(d) of the Securities Exchange Act of 1934, as amended, until we file a post-effective amendment which indicates that all of the securities offered by the prospectus have been sold or which deregisters all securities then remaining unsold. Any statement contained in a document incorporated or deemed to be incorporated by reference in this registration statement shall be deemed to be modified or superseded for purposes of this Registration Statement to the extent that a statement contained herein or in any other subsequently filed document that also is or is deemed to be incorporated by reference in this Registration Statement modifies or supersedes the statement. Any statement so modified or superseded shall not be deemed, except as so modified or superseded, to constitute a part of this Registration Statement.

**Item 8. Exhibits.**

Reference is made to the information contained in the Exhibit Index filed as part of this Registration Statement.

**Signatures**

Pursuant to the requirements of the Securities Act of 1933, Huntington Bancshares Incorporated certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Columbus, State of Ohio, on August 13, 2010.

HUNTINGTON BANCSHARES  
INCORPORATED

By /s/ Richard A. Cheap  
Richard A. Cheap, Secretary and General  
Counsel

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

Signature	Title	Date
/s/ Stephen D. Steinour*	Chairman, Chief Executive Officer,	)
Stephen D. Steinour	President, and Director (Principal Executive Officer)	) )
/s/ Donald R. Kimble*	Chief Financial Officer, Senior Executive	) August 13, 2010
Donald R. Kimble	Vice President, and Treasurer (Principal Financial Officer)	) )
/s/ David S. Anderson*	Executive Vice President and Controller	)
David S. Anderson	(Principal Accounting Officer)	) )

Edgar Filing: HUNTINGTON BANCSHARES INC/MD - Form S-8

Signature	Title	Date
/s/ Don M. Casto, III*	Director	)
Don M. Casto, III		)
/s/ Michael J. Endres*	Director	)
Michael J. Endres		)
/s/ John B. Gerlach, Jr.*	Director	)
John B. Gerlach, Jr.		)
/s/ D. James Hilliker*	Director	)
D. James Hilliker		)
/s/ David P. Lauer*	Director	)
David P. Lauer		)
/s/ Jonathan A. Levy*	Director	)
Jonathan A. Levy		) August 13, 2010
/s/ Wm. J. Lhota*	Director	)
Wm. J. Lhota		)
/s/ Gerard P. Mastroianni*	Director	)
Gerard P. Mastroianni		)
/s/ Richard W. Neu*	Director	)
Richard W. Neu		)
/s/ David L. Porteous*	Director	)
David L. Porteous		)
/s/ Kathleen H. Ransier*	Director	)
Kathleen H. Ransier		)
/s/ William R. Robertson*	Director	)

William R. Robertson

)

\*By: /s/ Richard A. Cheap

Richard A. Cheap,  
attorney-in-fact  
for each of the persons  
indicated

II-3

---

Registration No. 333-\_\_\_\_\_

**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, D.C. 20549**  
**FORM S-8**  
**REGISTRATION STATEMENT**  
**Under**  
**THE SECURITIES ACT OF 1933**  
**Huntington Bancshares Incorporated**  
**EXHIBITS**

---



**EXHIBIT INDEX**

Exhibit Number	Exhibit Description
4(a)	Huntington Bancshares Incorporated Second Amended and Restated 2007 Stock and Long-Term Incentive Plan, previously filed as Appendix A to Huntington's Proxy Statement dated February 26, 2010 for its 2010 Annual Meeting of Shareholders.
4(b)	Articles V, VIII and X of Articles of Restatement of Charter, as amended and supplemented, previously filed as Exhibit 3(i) to Annual Report on Form 10-K for the year ended December 31, 1993 and Exhibit 3(i)(c) to Quarterly Report on Form 10-Q for the quarterly period ended March 31, 1998, and incorporated herein by reference. Instruments defining the rights of holders of long-term debt will be furnished to the Securities and Exchange Commission upon request.
5*	Opinion of Porter, Wright, Morris & Arthur LLP regarding the legality of the common stock being registered pursuant hereto.
23(a)*	Consent of Porter, Wright, Morris & Arthur LLP (included in Exhibit 5 filed herewith).
23(b)*	Consent of Deloitte & Touche LLP.
24*	Power of Attorney.

\* Filed herewith.