

NEWPARK RESOURCES INC  
Form 8-K  
September 29, 2010

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549  
FORM 8-K**

**Current Report**

**Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): September 28, 2010**

**NEWPARK RESOURCES, INC.**

(Exact name of registrant as specified in Charter)

**Delaware**  
(State or Other Jurisdiction  
of Incorporation)

**1-2960**  
(Commission  
File Number)

**72-1123385**  
(I.R.S. Employer  
Identification Number)

**2700 Research Forest Drive, Suite 100  
The Woodlands, TX 77381**

(Address of Principal Executive Offices)

Registrant's telephone number, including area code: **(281) 362-6800**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2 (b))
  - Pre-Commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4 (c))
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**Item 7.01. Regulation FD Disclosure.**

On September 28, 2010, Newpark Resources, Inc. (the Company ) issued a press release announcing that the Company had priced a registered public offering of \$150,000,000 aggregate principal amount of 4.00% Convertible Senior Notes due 2017 (the Notes ). In addition, the Company granted the underwriters the right to purchase within a 30-day period up to an additional \$22,500,000 aggregate principal amount of Notes, solely to cover over-allotments. The Company intends to use approximately \$104 million of the net proceeds from this offering to repay existing indebtedness outstanding under the Company s revolving and term loan credit facility and the remaining net proceeds for general corporate purposes. J.P. Morgan Securities LLC is acting as sole book-running manager for the offering, which is expected to close on or about October 4, 2010. A copy of the press release is attached as Exhibit 99.1 to this Current Report on Form 8-K.

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**Item 9.01. Financial Statements and Exhibits.**

(d) Exhibits.

<b>Exhibit Number</b>	<b>Description</b>
Exhibit 99.1	Press Release dated September 28, 2010.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**NEWPARK RESOURCES, INC.**

Date: September 28, 2010

/s/ James E. Braun  
James E. Braun  
*Vice President and Chief Financial Officer*  
(Principal Financial Officer)

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**EXHIBIT INDEX**

<b>Exhibit Number</b>	<b>Description</b>
Exhibit 99.1	Press Release dated September 28, 2010.