

Edgar Filing: SHAMROCK LOGISTICS LP - Form SC 13D

SHAMROCK LOGISTICS LP  
Form SC 13D  
April 26, 2001

1

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

SCHEDULE 13D

UNDER THE SECURITIES EXCHANGE ACT OF 1934

Shamrock Logistics, L.P.

-----  
(Name of Issuer)

Common Units

-----  
(Title of Class of Securities)

819357 10 4

-----  
(CUSIP Number)

Curtis V. Anastasio  
President and Chief Executive Officer  
6000 North Loop 1604 West  
San Antonio, Texas 78249  
(210) 592-2000

-----  
(Name, Address and Telephone Number of Person Authorized  
to Receive Notices and Communications)

April 16, 2001

-----  
(Date of Event which Requires Filing of this  
Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(e), Rule 13d-1(f) or Rule 13d-1(g), check the following box [ ].

NOTE: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Rule 13d-7(b) for other parties to whom copies are to be sent.

\*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

2

Edgar Filing: SHAMROCK LOGISTICS LP - Form SC 13D

SCHEDULE 13D

-----  
CUSIP NO. 819357 10 4  
-----

-----  
PAGE 2 OF 24 PAGES  
-----

-----  
1 NAME OF REPORTING PERSON  
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

Ultramar Diamond Shamrock Corporation

-----  
2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\* (a) [ ]

(b) [ ]  
-----

3 SEC USE ONLY

-----  
4 SOURCE OF FUNDS\*

00; see Item 3

-----  
5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
ITEMS 2(d) OR 2(e) [ ]

-----  
6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

-----  
7 SOLE VOTING POWER

4,424,322 Common Units of Shamrock Logistics, L.P.

NUMBER OF  
SHARES  
-----  
BENEFICIALLY  
OWNED BY  
EACH  
REPORTING  
PERSON  
WITH

8 SHARED VOTING POWER

-0-

-----  
9 SOLE DISPOSITIVE POWER

4,424,322 Common Units of Shamrock Logistics, L.P.

-----  
10 SHARED DISPOSITIVE POWER

-0-

-----  
11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

4,424,322 Common Units of Shamrock Logistics, L.P.

-----  
12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\* [ ]

-----  
13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

46.1%

-----  
14 TYPE OF REPORTING PERSON

Edgar Filing: SHAMROCK LOGISTICS LP - Form SC 13D

HC, CO

-----  
\*SEE INSTRUCTIONS BEFORE FILLING OUT!  
-----

3

SCHEDULE 13D

-----  
CUSIP NO. 819357 10 4  
-----

-----  
PAGE 3 OF 24 PAGES  
-----

-----  
1 NAME OF REPORTING PERSON  
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

TPI Petroleum, Inc.

-----  
2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\* (a) [ ]

(b) [ ]  
-----

3 SEC USE ONLY

-----  
4 SOURCE OF FUNDS\*

00; see Item 3

-----  
5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
ITEMS 2(d) OR 2(e) [ ]

-----  
6 CITIZENSHIP OR PLACE OF ORGANIZATION

Michigan

-----  
7 SOLE VOTING POWER

-0-

NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED BY  
EACH  
REPORTING  
PERSON  
WITH

-----  
8 SHARED VOTING POWER

4,424,322 Common Units of Shamrock Logistics, L.P.

-----  
9 SOLE DISPOSITIVE POWER

-0-

-----  
10 SHARED DISPOSITIVE POWER

4,424,322 Common Units of Shamrock Logistics, L.P.

-----  
11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

4,424,322 Common Units of Shamrock Logistics, L.P.

-----  
12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\* [ ]

Edgar Filing: SHAMROCK LOGISTICS LP - Form SC 13D

-----  
13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

46.1%

-----  
14 TYPE OF REPORTING PERSON

HC, CO

-----  
\*SEE INSTRUCTIONS BEFORE FILLING OUT!

4

SCHEDULE 13D

-----  
CUSIP NO. 819357 10 4

-----  
PAGE 4 OF 24 PAGES

-----  
1 NAME OF REPORTING PERSON  
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

Diamond Shamrock Refining and Marketing Company

-----  
2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\* (a) [ ]

(b) [ ]

-----  
3 SEC USE ONLY

-----  
4 SOURCE OF FUNDS\*

OO; see Item 3

-----  
5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
ITEMS 2(d) OR 2(e) [ ]

-----  
6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

-----  
7 SOLE VOTING POWER

-0-

NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED BY  
EACH  
REPORTING  
PERSON  
WITH

-----  
8 SHARED VOTING POWER

4,424,322 Common Units of Shamrock Logistics, L.P.

-----  
9 SOLE DISPOSITIVE POWER

-0-

-----  
10 SHARED DISPOSITIVE POWER

Edgar Filing: SHAMROCK LOGISTICS LP - Form SC 13D

4,424,322 Common Units of Shamrock Logistics, L.P.

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

4,424,322 Common Units of Shamrock Logistics, L.P.

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\* [ ]

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

46.1%

14 TYPE OF REPORTING PERSON

HC, CO

\*SEE INSTRUCTIONS BEFORE FILLING OUT!

5

SCHEDULE 13D

CUSIP NO. 819357 10 4

PAGE 5 OF 24 PAGES

1 NAME OF REPORTING PERSON  
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

Sigmor Corporation

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\* (a) [ ]

(b) [ ]

3 SEC USE ONLY

4 SOURCE OF FUNDS\*

00; see Item 3

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
ITEMS 2(d) OR 2(e) [ ]

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

7 SOLE VOTING POWER

-0-

NUMBER OF  
SHARES  
BENEFICIALLY

8 SHARED VOTING POWER

Edgar Filing: SHAMROCK LOGISTICS LP - Form SC 13D

OWNED BY EACH REPORTING PERSON WITH 4,424,322 Common Units of Shamrock Logistics, L.P.  
-----  
9 SOLE DISPOSITIVE POWER  
-----  
-0-

-----  
10 SHARED DISPOSITIVE POWER  
-----  
4,424,322 Common Units of Shamrock Logistics, L.P.

-----  
11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

4,424,322 Common Units of Shamrock Logistics, L.P.  
-----

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\* [ ]

-----  
13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

46.1%  
-----

14 TYPE OF REPORTING PERSON

HC, CO  
-----

\*SEE INSTRUCTIONS BEFORE FILLING OUT!

6

SCHEDULE 13D

-----  
CUSIP NO. 819357 10 4  
-----

-----  
PAGE 6 OF 24 PAGES  
-----

-----  
1 NAME OF REPORTING PERSON  
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

The Shamrock Pipe Line Corporation  
-----

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\* (a) [ ]

(b) [ ]  
-----

3 SEC USE ONLY  
-----

4 SOURCE OF FUNDS\*

00; see Item 3  
-----

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
ITEMS 2(d) OR 2(e) [ ]  
-----

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Edgar Filing: SHAMROCK LOGISTICS LP - Form SC 13D

Delaware

-----

	7	SOLE VOTING POWER	
			-0-
NUMBER OF SHARES	8	SHARED VOTING POWER	
BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH			4,424,322 Common Units of Shamrock Logistics, L.P.
	9	SOLE DISPOSITIVE POWER	
			-0-
	10	SHARED DISPOSITIVE POWER	
			4,424,322 Common Units of Shamrock Logistics, L.P.

-----

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

4,424,322 Common Units of Shamrock Logistics, L.P.

-----

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\* [ ]

-----

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

46.1%

-----

14 TYPE OF REPORTING PERSON

HC, CO

-----

\*SEE INSTRUCTIONS BEFORE FILLING OUT!

7

SCHEDULE 13D

-----

CUSIP NO. 819357 10 4	PAGE 7 OF 24 PAGES
-----------------------	--------------------

-----

1 NAME OF REPORTING PERSON

S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

Diamond Shamrock Refining Company, L.P.

-----

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\* (a) [ ]

(b) [ ]

-----

3 SEC USE ONLY

-----

4 SOURCE OF FUNDS\*

-----

Edgar Filing: SHAMROCK LOGISTICS LP - Form SC 13D

00; see Item 3

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
ITEMS 2(d) OR 2(e) [ ]

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

7 SOLE VOTING POWER  
-0-  
NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED BY  
EACH  
REPORTING  
PERSON  
WITH  
8 SHARED VOTING POWER  
4,424,322 Common Units of Shamrock Logistics, L.P.  
9 SOLE DISPOSITIVE POWER  
-0-  
10 SHARED DISPOSITIVE POWER  
4,424,322 Common Units of Shamrock Logistics, L.P.

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

4,424,322 Common Units of Shamrock Logistics, L.P.

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\* [ ]

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

46.1%

14 TYPE OF REPORTING PERSON

HC, PN

\*SEE INSTRUCTIONS BEFORE FILLING OUT!

8

SCHEDULE 13D

CUSIP NO. 819357 10 4

PAGE 8 OF 24 PAGES

1 NAME OF REPORTING PERSON  
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

TPI Pipeline Corporation

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\* (a) [ ]



Edgar Filing: SHAMROCK LOGISTICS LP - Form SC 13D

(b) [ ]

3 SEC USE ONLY

4 SOURCE OF FUNDS\*

00; see Item 3

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) [ ]

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Michigan

7 SOLE VOTING POWER

-0-

NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED BY  
EACH  
REPORTING  
PERSON  
WITH

8 SHARED VOTING POWER

4,424,322 Common Units of Shamrock Logistics, L.P.

9 SOLE DISPOSITIVE POWER

-0-

10 SHARED DISPOSITIVE POWER

4,424,322 Common Units of Shamrock Logistics, L.P.

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

4,424,322 Common Units of Shamrock Logistics, L.P.

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\* [ ]

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

46.1%

14 TYPE OF REPORTING PERSON

HC, CO

\*SEE INSTRUCTIONS BEFORE FILLING OUT!

9

SCHEDULE 13D

CUSIP NO. 819357 10 4

PAGE 9 OF 24 PAGES

Edgar Filing: SHAMROCK LOGISTICS LP - Form SC 13D

-----  
1 NAME OF REPORTING PERSON  
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON  
  
UDS Logistics, LLC 85-0470977  
-----

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\* (a) [ ]  
  
(b) [ ]  
-----

3 SEC USE ONLY  
-----

4 SOURCE OF FUNDS\*  
  
00; see Item 3  
-----

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
ITEMS 2(d) OR 2(e) [ ]  
-----

6 CITIZENSHIP OR PLACE OF ORGANIZATION  
  
Delaware  
-----

7 SOLE VOTING POWER  
  
-0-  
-----  
NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED BY  
EACH  
REPORTING  
PERSON  
WITH  
8 SHARED VOTING POWER  
  
4,424,322 Common Units of Shamrock Logistics, L.P.  
-----  
9 SOLE DISPOSITIVE POWER  
  
-0-  
-----  
10 SHARED DISPOSITIVE POWER  
  
4,424,322 Common Units of Shamrock Logistics, L.P.  
-----

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
  
4,424,322 Common Units of Shamrock Logistics, L.P.  
-----

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\* [ ]  
-----

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
  
46.1%  
-----

14 TYPE OF REPORTING PERSON  
  
HC, limited liability company  
-----

\*SEE INSTRUCTIONS BEFORE FILLING OUT!

ORIGINAL REPORT ON SCHEDULE 13D

Item 1. Security and Issuer

This statement on Schedule 13D is being filed by Ultramar Diamond Shamrock Corporation, TPI Petroleum, Inc., TPI Pipeline Corporation, Diamond Shamrock Refining and Marketing Company, Sigmor Corporation, The Shamrock Pipe Line Corporation, Diamond Shamrock Refining Company, L.P. and UDS Logistics, LLC (collectively, the "Reporting Persons"). This statement relates to the common units representing limited partner interests (the "Common Units") of Shamrock Logistics, L.P., a Delaware limited partnership (the "Partnership"), which has its principal executive offices at 6000 North Loop 1604 West, San Antonio, Texas 78249-1112.

Item 2. Identity and Background

(a) - (b) The information required to be filed in response to paragraphs (a) and (b) of Item 2 with respect to the Reporting Persons is set forth on Schedule I.

(c) The information required to be filed in response to paragraph (c) of Item 2 with respect to the Reporting Persons is as follows:

1. Ultramar Diamond Shamrock Corporation ("UDS") is principally engaged in the refining and retailing of high-quality refined products and convenience store merchandise. The executive officers and directors of Ultramar Diamond Shamrock Corporation are listed on Appendix A hereto.

UDS holds the 4,424,322 Common Units, representing a 46.1% ownership interest in the Partnership, through UDS Logistics, LLC, its indirect wholly owned subsidiary. UDS is the direct owner of 100% of each of Diamond Shamrock Refining and Marketing Company ("DSRMC") and TPI Petroleum Inc. DSRMC holds a 45.023544% member interest in UDS Logistics, LLC. DSRMC also is the owner of 100% of each of Diamond Shamrock Refining Company, L.P. (through DSRMC's subsidiaries Sigmor Corporation and D-S Venture Company, LLC), Sigmor Corporation and The Shamrock Pipe Line Corporation, each of which holds a 5.414771%, 29.498522% and 13.544178% member interest in UDS Logistics, LLC, respectively. The remaining 6.518985% member interests in UDS Logistics, LLC is held by TPI Pipeline Corporation, a direct wholly owned subsidiary of TPI Petroleum Inc.

As a result, UDS and each of the following direct and indirect subsidiaries of UDS, DSRMC, TPI Petroleum, Inc., TPI Pipeline Corporation, Sigmor Corporation, The Shamrock Pipe Line Corporation, and Diamond Shamrock Refining Company, L.P., may be deemed to beneficially own the Common Units acquired by UDS Logistics.

2. TPI Petroleum, Inc. is the direct owner of 100% of TPI Pipeline Corporation and is principally engaged in the refining and marketing of petroleum products. The executive

## Edgar Filing: SHAMROCK LOGISTICS LP - Form SC 13D

officers and directors of TPI Petroleum, Inc. are listed on Appendix B hereto.

3. DSRMC is the direct owner of 45.023544% of the member interests of UDS Logistics, LLC, 100% of each of Sigmor Corporation, The Shamrock Pipe Line Corporation and Diamond Shamrock Refining Company, L.P. and is principally engaged in the refining and marketing of petroleum products. The executive officers and directors of DSRMC are listed on Appendix C hereto.

11

PAGE 11 OF 24 PAGES

4. Sigmor Corporation owns 29.498522% of the member interests of UDS Logistics, LLC and is principally engaged in the ownership and leasing of real estate. The executive officers and directors of Sigmor Corporation are listed on Appendix D hereto.
5. The Shamrock Pipe Line Corporation owns 13.544178% of the member interests of UDS Logistics, LLC and is primarily engaged in the ownership and operation of pipelines. The executive officers and directors of The Shamrock Pipe Line Corporation are listed on Appendix E hereto.
6. Diamond Shamrock Refining Company, L.P. owns 5.414771% of the member interests of UDS Logistics, LLC and is primarily engaged in the ownership and operation of refineries and pipelines.
7. TPI Pipeline Corporation owns 6.518985% of the member interests of UDS Logistics, LLC and is primarily engaged in the ownership and operation of pipelines. The executive officers and directors of TPI Pipeline Corporation are listed on Appendix F hereto.
8. UDS Logistics, LLC is the limited partner of Riverwalk Logistics, L.P., the general partner of the Partnership, and its sole purpose is to hold (i) the limited partner interest in Riverwalk Logistics and (ii) Common Units and the subordinated units of the Partnership.

(d) During the last five years, none of the Reporting Persons have been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors).

(e) During the last five years, none of the Reporting Persons have been a party to a civil proceeding of a judicial or administrative body of competent jurisdiction as a result of which any of such persons was or is subject to a judgment, decree or final order enjoining future violations of, or prohibiting or mandating activities subject to, federal or state securities laws or finding any violation with respect to such laws.

(f) The information required to be filed in response to paragraph (f) of Item 2 with respect to the Reporting Persons is set forth on Schedule I.

Item 3. Source and Amount of Funds or Other Consideration

## Edgar Filing: SHAMROCK LOGISTICS LP - Form SC 13D

The Reporting Persons acquired beneficial ownership of 4,424,322 Common Units on April 16, 2001 in exchange for the contribution of an equity interest in an affiliated entity of the Partnership in connection with the Partnership's initial public offering.

### Item 4. Purpose of Transaction

The Reporting Persons acquired the Common Units reported herein solely for the purpose of investment. The Reporting Persons may make additional purchases of Common Units either in the open market or in private transactions depending on the Partnership's business, prospects and financial condition, the market for the Common Units, general economic conditions, money and stock market conditions and other future developments.

12

PAGE 12 OF 24 PAGES

### Item 5. Interest in Securities of the Company

(a) There were 9,599,322 Common Units outstanding as of April 16, 2001, the date of the initial public offering. The Reporting Persons are deemed to be the beneficial owners of 4,424,322 Common Units, which constitute approximately 46.1% of the total issued and outstanding Common Units as of April 24, 2001. The Reporting Persons also hold, through UDS Logistics, LLC, 9,599,322 subordinated limited partner interests in the Partnership, which may be converted, generally not before March 31, 2006, into an equal number of Common Units upon satisfaction of the conditions described in the Registration Statement on Form S-1 (No. 333-43668 and No. 333-58588), incorporated herein by reference.

(b) The number of Common Units as to which there is sole power to vote or to direct the vote, sole power to dispose or to direct the disposition, or shared power to dispose or direct the disposition for the Reporting Persons is set forth on the cover page of this Statement on Schedule 13D, and such information is incorporated herein by reference.

(c) There have been no reportable transactions with respect to the Common Units within the last 60 days by the Reporting Persons except for the acquisition of beneficial ownership of units being reported on this Schedule 13D.

(d) The Reporting Persons have the right to receive distributions from, and the proceeds from the sale of, the respective Common Units reported by such persons on the cover pages of this Statement on Schedule 13D.

(e) Not applicable.

### Item 6. Contracts, Arrangements, Understandings or Relationships with respect to Securities of the Company

The 4,424,322 Common Units acquired by the Reporting Persons were acquired in a private placement and are restricted securities. Certain transfer restrictions, voting rights of the Reporting Persons and registration rights granted by the Partnership and to which the Partnership is entitled are set forth in the Second Amended and Restated Agreement of Limited Partnership of the Partnership, a copy of the form of which is included as Appendix A to the Registration Statement on Form S-1 which has been incorporated by reference to this Schedule 13D.

### Item 7. Material to be filed as Exhibits

Edgar Filing: SHAMROCK LOGISTICS LP - Form SC 13D

Exhibit A: Registration Statement on Form S-1 for Shamrock Logistics, L.P. (333-43668) incorporated herein by reference.

Exhibit B: Registration Statement on Form S-1 for Shamrock Logistics, L.P. (333-58588) incorporated herein by reference.

Exhibit C: Joint Filing Agreement, dated April 26, 2001.

13

PAGE 13 OF 24 PAGES

SIGNATURE

After reasonable inquiry and to the best of our knowledge and belief, the undersigned certify that the information set forth in this statement is true, complete and correct.

Date: April 26, 2001

ULTRAMAR DIAMOND SHAMROCK CORPORATION

/s/ William R. Klesse

-----  
Name: William R. Klesse

Title: Executive Vice President, Operations

TPI PETROLEUM, INC.

/s/ C. V. Anastasio

-----  
Name: C. V. Anastasio

Title: Vice President

DIAMOND SHAMROCK REFINING AND MARKETING COMPANY

/s/ C. V. Anastasio

-----  
Name: C. V. Anastasio

Title: Vice President

SIGMOR CORPORATION

/s/ Steve Blank

-----  
Name: Steve Blank

Title: Vice President and Treasurer

THE SHAMROCK PIPE LINE CORPORATION

/s/ C. V. Anastasio

-----  
Name: C. V. Anastasio

Title: President

DIAMOND SHAMROCK REFINING COMPANY, L.P.

/s/ Steve Blank

-----  
 Name: Steve Blank  
 Title: Vice President and Treasurer

TPI PIPELINE CORPORATION

/s/ C. V. Anastasio

-----  
 Name: C. V. Anastasio  
 Title: President

UDS LOGISTICS, LLC

/s/ Raymond Gaddy

-----  
 Name: Raymond Gaddy  
 Title: President

SCHEDULE I

NAME -----	STATE OF INCORPORATION -----	BUSINESS ADDRESS -----
Ultramar Diamond Shamrock Corporation	Delaware	6000 North Loop 1604 West San Antonio, Texas 78249-1112
TPI Petroleum, Inc.	Michigan	P.O. Box 696000 San Antonio, Texas 78269-6000
Diamond Shamrock Refining and Marketing Company	Delaware	P.O. Box 696000 San Antonio, Texas 78269-6000
Sigmor Corporation	Delaware	P.O. Box 696000 San Antonio, Texas 78269-6000
The Shamrock Pipe Line Corporation	Delaware	P.O. Box 696000 San Antonio, Texas 78269-6000
Diamond Shamrock Refining Company, L.P.	Delaware	P.O. Box 696000 San Antonio, Texas 78269-6000

## Edgar Filing: SHAMROCK LOGISTICS LP - Form SC 13D

TPI Pipeline Corporation	Michigan	P.O. Box 696000 San Antonio, Texas 78269-6000
UDS Logistics, LLC	Delaware	5801 Osuna Road, NE Suite A-102 Albuquerque, NM 87109-2587

16

PAGE 16 OF 24 PAGES

### APPENDIX A

#### Executive Officers and Directors of Ultramar Diamond Shamrock Corporation

Jean R. Gaulin	President, Chief Executive Officer and Director (Chairman)
W. Paul Eisman	Executive Vice President - Corporate Development
Timothy J. Fretthold	Executive Vice President and Chief Administrative and Legal Officer
Christopher L. Havens	Executive Vice President - Marketing and Retail Operations
William R. Klesse	Executive Vice President - Operations
Robert S. Shapard	Executive Vice President and Chief Financial Officer
Byron Allumbaugh	Director
E. Glenn Biggs	Director
W. E. Bradford	Director
H. Frederick Christie	Director
W. H. Clark	Director
Russel H. Herman	Director
Bob Marbut	Director
Katherine D. Ortega	Director
Madeleine Saint-Jacques	Director
C. Barry Schaefer	Director

Each of the foregoing persons is a United States citizen with the exception of Ms. Saint-Jacques, who is a Canadian citizen. The principal business address of Messrs. Gaulin, Eisman, Fretthold, Havens, Klesse and Shapard is 6000 North Loop 1604 West, San Antonio, Texas 78249-1112, and the



Edgar Filing: SHAMROCK LOGISTICS LP - Form SC 13D

present principal occupation or employment of each such person is serving as an employee of Ultramar Diamond Shamrock Corporation.

The business address of Messrs. Bradford, Christie, Allumbaugh and Herman and Ms. Ortega is 6000 North Loop 1604 West, San Antonio, Texas 78249-1112. Each such person is retired.

The principal business address of E. Glenn Biggs is 1250 N.E. Loop 410, Suite 333, San Antonio, TX 78209, and his present principal occupation or employment is serving as President of Biggs & Co., a corporation engaged in developmental projects and financial planning.

The principal business address of W. H. Clark is 20 South Clark Street, Suite 2222, Two First National Plaza, Chicago, IL 60603, and his present principal occupation or employment is serving as President of W. "H" Clark Associates, Ltd., a business engaged in investment activities.

17

PAGE 17 OF 24 PAGES

The principal business address of Bob Marbut is 888 Seventh Avenue, 27th Floor, New York, NY 10106, and his present principal occupation or employment is serving as Chairman and Chief Executive Officer of Argyle Communications, Inc. and Chairman of Hearst-Argyle Television, Inc., corporations engaged in broadcasting and publishing.

The principal business address of Madeleine Saint-Jacques is 1600 Rene-Levesque West, Suite 1200, Montreal, Quebec H3H 1P9 Canada, and her present principal occupation or employment is serving as Chairman of the Board of Saint-Jacques Vallee Young and Rubicam Inc., a corporation engaged in advertising.

The principal business address of C. Barry Schaefer is 399 Park Avenue, 18th Floor, New York, NY 10022, and his present principal occupation or employment is serving as Managing Director of The Bridgeford Group, an investment banking concern and President of C.B. Schaefer and Company, Inc., a financial advisory firm.

18

PAGE 18 OF 24 PAGES

APPENDIX B

Executive Officers and Directors of TPI Petroleum, Inc.

NAME -----	OFFICE -----
Jean R. Gaulin	Chief Executive Officer and President
Timothy J. Fretthold	Executive Vice President, Chief Administrative and Legal Officer and Director
William R. Klesse	Executive Vice President and Director

## Edgar Filing: SHAMROCK LOGISTICS LP - Form SC 13D

Robert S. Shapard	Executive Vice President, Chief Financial Officer and Director
Christopher L. Havens	Executive Vice President
W. Paul Eisman	Executive Vice President
Robert S. Beadle	Senior Vice President
Stephan Motz	Senior Vice President
Doris Beaulieu	Vice President and Chief Information Officer
Curtis V. Anastasio	Vice President
Anthony P. Bartys	Vice President
Steven A. Blank	Vice President and Treasurer
K.K. Eaton	Vice President
John Emley	Vice President
Robert E. Kerns	Vice President
W. Rudd Marlowe	Vice President
Jerry D. McVicker	Vice President
Thomas M. O'Brien	Vice President and Controller
Charles Patry	Vice President
Michael D. Thompson	Vice President
L. Don Thurmond	Vice President
Penelope R. Viteo	Vice President
Harold D. Mallory	Secretary
Patrick D. Furlong	Assistant Controller
Ron Mechler	Assistant Controller
Warren Andrew Peters	Assistant Controller
Cheryl K. Trevor	Assistant Secretary and Assistant Controller
Claudine Ton Nu	Assistant Secretary
Daniel F. Frye, III	Assistant Treasurer
Margaret J. Gowans	Assistant Treasurer
Patti K. Meisetschleager	Assistant Treasurer

Each of the foregoing persons is a United States citizen with the exception of Messrs. Beaulieu, Motz, Patry and Thompson, who are Canadian citizens. The principal business address of each such persons is P.O. Box 696000, San Antonio, Texas 78269-6000, and the present principal occupation or employment of each such person is their position or positions as an executive officer and/or director of TPI Petroleum, Inc. and, if applicable, other affiliates of Ultramar Diamond Shamrock Corporation.

19

PAGE 19 OF 24 PAGES

### APPENDIX C

Executive Officers and Directors of Diamond Shamrock Refining and Marketing Company

NAME ----	OFFICE -----
Jean R. Gaulin	Chief Executive Officer and President
Timothy J. Fretthold	Executive Vice President, Chief Administrative and Legal Officer and Director
William R. Klesse	Executive Vice President and Director
Robert S. Shapard	Executive Vice President, Chief Financial Officer and Director

Edgar Filing: SHAMROCK LOGISTICS LP - Form SC 13D

Christopher L. Havens	Executive Vice President
W. Paul Eisman	Executive Vice President
Robert S. Beadle	Senior Vice President
Stephan Motz	Senior Vice President
Curtis V. Anastasio	Vice President
Anthony P. Bartys	Vice President
Steven A. Blank	Vice President and Treasurer
Richard Boucher	Vice President
K.K. Eaton	Vice President
Robert E. Kerns	Vice President
W. Rudd Marlowe	Vice President
Jerry D. McVicker	Vice President
Thomas M. O'Brien	Vice President and Controller
Michael D. Thompson	Vice President
L. Don Thurmond	Vice President
Penelope R. Viteo	Vice President
Harold D. Mallory	Secretary
Rene Noel	Controller
Marcel Dupuis	Controller
Ron Mechler	Assistant Controller
Warren Andrew Peters	Assistant Controller
Cheryl K. Trevor	Assistant Secretary and Assistant Controller
Claudine Ton Nu	Assistant Secretary
Daniel F. Frye, III	Assistant Treasurer
Margaret J. Gowans	Assistant Treasurer
Patti K. Meisetschleager	Assistant Treasurer

Each of the foregoing persons is a United States citizen with the exception of Messrs. Motz, Boucher, Thompson, Noel and Dupuis, who are Canadian citizens. The principal business address of each such persons is P.O. Box 696000, San Antonio, Texas 78269-6000, and the present principal occupation or employment of each such person is their position or positions as an executive officer and/or director of Diamond Shamrock Refining and Marketing Company and, if applicable, other affiliates of Ultramar Diamond Shamrock Corporation.

20

PAGE 20 OF 24 PAGES

APPENDIX D

Executive Officers and Directors of Sigmor Corporation

NAME -----	OFFICE -----
Jean R. Gaulin	Chief Executive Officer and President
Timothy J. Fretthold	Executive Vice President, Chief Administrative and Legal Officer and Director
William R. Klesse	Executive Vice President and Director
Christopher L. Havens	Executive Vice President
W. Paul Eisman	Executive Vice President
Robert S. Shapard	Executive Vice President, Chief Financial Officer and Director
Robert S. Beadle	Senior Vice President
Stephan Motz	Senior Vice President

Edgar Filing: SHAMROCK LOGISTICS LP - Form SC 13D

Steven Blank	Vice President and Treasurer
Anthony P. Bartys	Vice President
K.K. Eaton	Vice President
Michael D. Thompson	Vice President
Penelope R. Viteo	Vice President
Thomas M. O'Brien	Vice President and Controller
Todd Walker	Secretary
Cheryl K. Trevor	Assistant Controller and Assistant Secretary
Claudine Ton Nu	Assistant Secretary

Each of the foregoing persons is a United States citizen with the exception of Messrs. Motz and Thompson, who are Canadian citizens. The principal business address of each such persons is P.O. Box 696000, San Antonio, Texas 78269-6000, and the present principal occupation or employment of each such person is their position or positions as an executive officer and/or director of Sigmor Corporation and, if applicable, other affiliates of Ultramar Diamond Shamrock Corporation.

21

PAGE 21 OF 24 PAGES

APPENDIX E

Executive Officers and Directors of The Shamrock Pipe Line Corporation

NAME -----	OFFICE -----
Curtis V. Anastasio	President
Steven A. Blank	Vice President and Treasurer
William R. Klesse	Executive Vice President and Director
Rodney L. Reese	Vice President
Ronald C. McInturff	Vice President
Thomas M. O'Brien	Vice President and Controller
Todd Walker	Secretary
Daniel F. Frye, III	Assistant Treasurer and Assistant Secretary
Patti K. Meisetschleager	Assistant Treasurer
Robert L. Blaylock	Assistant Controller and Assistant Secretary
Cheryl K. Trevor	Assistant Controller and Assistant Secretary
Margaret J. Gowans	Assistant Secretary and Assistant Treasurer
Dane Williams	Assistant Secretary
Claudine Ton Nu	Assistant Secretary
Timothy J. Fretthold	Director
Robert S. Shapard	Director

Each of the foregoing persons is a United States citizen. The principal business address of each such persons is P.O. Box 696000, San Antonio, Texas 78269-6000, and the present principal occupation or employment of each such person is their position or positions as an executive officer and/or director of The Shamrock Pipe Line Corporation and, if applicable, other affiliates of Ultramar Diamond Shamrock Corporation.

22

PAGE 22 OF 24 PAGES

Edgar Filing: SHAMROCK LOGISTICS LP - Form SC 13D

APPENDIX F

Executive Officers and Directors of TPI Pipeline Corporation

NAME -----	OFFICE -----
Curtis V. Anastasio	President
Steven A. Blank	Vice President and Treasurer
William R. Klesse	Executive Vice President and Director
R.S. Beadle	Senior Vice President
Rodney L. Reese	Vice President
Ronald C. McInturff	Vice President
Thomas M. O'Brien	Vice President and Controller
Todd Walker	Secretary
Daniel F. Frye, III	Assistant Treasurer and Assistant Secretary
Patti K. Meisetschleager	Assistant Treasurer
Cheryl K. Trevor	Assistant Controller and Assistant Secretary
Margaret J. Gowans	Assistant Secretary and Assistant Treasurer
Dane Williams	Assistant Secretary
Claudine Ton Nu	Assistant Secretary
Timothy J. Fretthold	Director
Robert S. Shapard	Director

Each of the foregoing persons is a United States citizen. The principal business address of each such persons is P.O. Box 696000, San Antonio, Texas 78269-6000, and the present principal occupation or employment of each such person is their position or positions as an executive officer and/or director of TPI Pipeline Corporation and, if applicable, other affiliates of Ultramar Diamond Shamrock Corporation.

23

EXHIBIT INDEX

Ex. No. -----	Description of Exhibit -----
99.c	Joint Filing Agreement