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GENERAL DYNAMICS CORP

Form 8-K

October 01, 2001

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) September 28, 2001

GENERAL DYNAMICS CORPORATION

(Exact name of registrant as specified in its charter)

| | | |
|--|--|---|
| Delaware ----- (State or other jurisdiction of incorporation) | 1-3671 ----- (Commission File Number) | 13-1673581 ----- (IRS Employer Identification No.) |
|--|--|---|

| | |
|---|-----------------------------------|
| 3190 Fairview Park Drive, Falls Church, Virginia ----- (Address of principal executive offices) | 22042-4523 ----- (Zip Code) |
|---|-----------------------------------|

(703) 876-3000

(Registrant's telephone number, including area code)

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Item 5. Other Events

On September 28, 2001, General Dynamics Corporation announced that it had completed its acquisition of Motorola Inc.'s Integrated Information Systems

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Group for \$825 million in cash. The new entity will be known as General Dynamics Decision Systems. Attached as Exhibit 99.1 and incorporated herein by reference is a copy of the press release announcing the completion of the acquisition.

Item 7. Financial Statements and Exhibits

(c) Exhibits

Exhibit 99.1 - Press Release dated September 28, 2001, "General Dynamics Completes Acquisition of Motorola Integrated Information Systems"

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

GENERAL DYNAMICS CORPORATION

by /s/ John W. Schwartz

John W. Schwartz
Vice President and Controller
(Authorized Officer and Chief Accounting Officer)

Dated: October 1, 2001