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HORTON D R INC /DE/
Form 8-K
October 24, 2001

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D. C. 20549

FORM 8-K

Current Report
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

OCTOBER 22, 2001

(Date of Report--Date of Earliest Event Reported)

D.R. HORTON, INC.

(Exact Name of Registrant as Specified in its Charter)

| | | |
|---------------------------------------------------|--------------------------|--------------------------------------|
| DELAWARE | 1-14122 | 75-2386963 |
| (State or Other Jurisdiction of Incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

1901 ASCENSION BOULEVARD, SUITE 100, ARLINGTON, TEXAS 76006

(Address of Principal Executive Offices)

(817) 856-8200

(Registrant's Telephone Number, Including Area Code)

(Former Name or Former Address, if Changed Since Last Report)

ITEM 5. OTHER EVENTS.

On October 23, 2001, D.R. Horton, Inc., a Delaware corporation ("D.R. Horton") announced that it had entered into an Agreement and Plan of Merger with Schuler Homes, Inc., a Delaware corporation, dated as of October 22, 2001 pursuant to which Schuler Homes would be merged into D.R. Horton. A copy of the merger agreement is attached hereto as Exhibit 2.1. The announcement was by means of a news release attached hereto as Exhibit 99.1.

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ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(C) EXHIBITS.

- 2.1 Agreement and Plan of Merger, dated as of October 22, 2001, between D.R. Horton, Inc. and Schuler Homes, Inc. (schedules and exhibits omitted, to be supplementally furnished to the Commission upon request).
- 99.1 Joint Press Release dated October 23, 2001.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: October 24, 2001

D. R. Horton, Inc.

By: /s/ SAMUEL R. FULLER

Samuel R. Fuller
Executive Vice President, Treasurer,
and Chief Financial Officer

EXHIBIT INDEX

| EXHIBIT NUMBER ----- | EXHIBIT ----- |
|----------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
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