

Nuance Communications, Inc.

Form 8-K

October 03, 2008

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 8-K
CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):

September 26, 2008

NUANCE COMMUNICATIONS, INC.

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of
incorporation)

000-27038

(Commission
File Number)

94-3156479

(IRS Employer
Identification No.)

1 Wayside Road

Burlington, Massachusetts 01803

(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code: **(781) 565-5000**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 1.01 Entry into a Material Definitive Agreement

The information set forth in Item 2.01 hereof is incorporated by reference into this Item 1.01.

Item 2.01 Completion of Acquisition or Disposition of Assets

On September 26, 2008, Nuance Communications, Inc. (Nuance) entered into a definitive Share Purchase Agreement (the Share Purchase Agreement) dated September 26, 2008, by and between Koninklijke Philips Electronics N.V., a limited liability company organized under the laws of the Netherlands (Philips) and Nuance, pursuant to which, among other things, Nuance agreed to purchase from Philips all of the outstanding capital stock of Philips Speech Recognition Systems GmbH (PSRS). On September 26, 2008, Nuance completed its acquisition of all of the outstanding capital stock of PSRS pursuant to the Share Purchase Agreement. The aggregate consideration delivered to Philips, the former shareholder of PSRS, consisted of (i) a cash payment of 21.7 million Euros and (ii) Nuance s commitment to a make a deferred cash payment of 44.3 million Euros to be paid on September 21, 2009. The terms of the transaction are more fully described in the Share Purchase Agreement, filed herewith as Exhibit 2.1, and incorporated herein by reference. A copy of the press release issued by Nuance on October 1, 2008 is furnished herewith as Exhibit 99.1.

Item 9.01. Financial Statements and Exhibits.

- (a) Financial Statements of Businesses Acquired
 - (1) The financial statements required by Item 9.01(a) of Form 8-K will be filed by amendment within 71 calendar days after the date this report on Form 8-K must be filed.
- (b) Pro Forma Financial Information
 - (1) The pro forma financial statements required by Item 9.01(b) of Form 8-K will be filed by amendment within 71 calendar days after the date of this report on Form 8-K must be filed.
- (d) Exhibits
 - 2.1 Share Purchase Agreement, dated as of September 26, 2008, by and among Koninklijke Philips Electronics N.V. and Nuance Communications, Inc.

99.1 Press Release dated October 1, 2008 by Nuance Communications, Inc.*

* This exhibit is
furnished as part
of this Current
Report on Form
8-K and not
filed for
purposes of
Section 18 of
the Securities
Exchange Act
of 1934, or
otherwise
subject to the
liabilities of that
section and may
only be
incorporated by
reference in
another filing
under the
Securities

Exchange Act
of 1934 or the
Securities Act
of 1933 if, and
to the extent,
such subsequent
filing
specifically
references this
exhibit.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NUANCE COMMUNICATIONS, INC.

Date: October 2, 2008

By: /s/ Tom Beaudoin

Tom Beaudoin
Chief Financial Officer