

Edgar Filing: ANNALY MORTGAGE MANAGEMENT INC - Form 8-K

ANNALY MORTGAGE MANAGEMENT INC

Form 8-K

April 04, 2003

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES AND EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported)
April 1, 2003

Annaly Mortgage Management, Inc.

(Exact Name of Registrant as Specified in its Charter)

Maryland	1-13447	22-3479661
----- State or Other Jurisdiction Of Incorporation)	----- (Commission File Number)	----- (I.R.S. Employer Identification No.)

1211 Avenue of the Americas Suite 2902 New York, New York	10036
----- (Address of Principal Executive Offices)	----- (Zip Code)

Registrant's telephone number, including area code: (212) 696-0100

No Change

(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events

On April 1, 2003, Annaly Mortgage Management, Inc. (the "Company") entered into an underwriting agreement with UBS Warburg LLC, Merrill Lynch,

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Pierce, Fenner & Smith Incorporated, and U.S. Bancorp Piper Jaffray Inc. as representatives of the several underwriters (collectively, the "Underwriters"), relating to the sale of 8,200,000 shares of common stock, par value \$0.01 per share (the "Common Stock"), and the granting of an over-allotment option for an additional 1,100,700 shares of Common Stock to the Underwriters to fulfill over-allotments. The offering is expected to close on April 7, 2003. The Underwriters have exercised the option to purchase the 1,100,700 shares subject to the over-allotment option.

The aggregate net proceeds, including the proceeds the Company will obtain from the exercise of the over-allotment option, to the Company (after deducting estimated expenses) are estimated to be approximately \$151,227,004.

Item 7. Financial Statements; Pro Forma Financial Information and Exhibits.

- (a) Not applicable.
- (b) Not applicable.
- (c) Exhibits:

1.1 Underwriting Agreement, dated April 1, 2003 between the Company and the Underwriters

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ANNALY MORTGAGE MANAGEMENT, INC.

By: /s/ Kathryn Fagan

Name: Kathryn Fagan
Title: Chief Financial Officer

Dated: April 4, 2003

EXHIBIT INDEX

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Exhibit No. -----	Description -----
1.1	Underwriting Agreement, dated April 1, 2003 between the Company and the Underwriters