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EMCORE CORP
Form 8-K
December 29, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): December 26, 2003

EMCORE CORPORATION
(Exact name of Registrant as specified in its charter)

| | | |
|--|--------------------------|---|
| NEW JERSEY | 0-22175 | 22-2746503 |
| (State or other jurisdiction of incorporation or organization) | (Commission File Number) | (I.R.S. Employer Identification No.) |

| | |
|---|------------|
| 145 BELMONT DRIVE, SOMERSET, NEW JERSEY | 08873 |
| (Address of principal offices) | (Zip Code) |

(732) 271-9090
Registrant's telephone number including area code

(Former name or former address, if changed since last report): Not applicable

ITEM 5. OTHER EVENTS.

On December 26, 2003, EMCORE Corporation issues a press release, attached hereto as exhibit 99.1, regarding its submission to the Securities and Exchange Commission of a registration statement for a proposed exchange offer.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

EMCORE CORPORATION

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(Registrant)

By: /s/ Thomas G. Werthan

Thomas G. Werthan
Chief Financial Officer

Dated: December 26, 2003

| Exhibit | Description |
|---------|---------------------------------------|
| ----- | ----- |
| 99.1 | Press Release dated December 26, 2003 |