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reorganization.

The senior notes to be offered have not been registered under the Securities Act of 1933 and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements. In Canada, the senior notes have not been qualified by a prospectus and may not be offered or sold except pursuant to an exemption from the prospectus requirements under Canadian securities laws. This press release shall not constitute an offer to sell or a solicitation of an offer to buy such notes.

For further information:

Kevin Benson  
Chief Executive Officer,  
Laidlaw Inc.,  
(630) 848-3017

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

Laidlaw Inc.

By: /s/ Ivan R. Cairns

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Name: Ivan R. Cairns  
Title: Senior Vice President and General Counsel

Date: May 12, 2003