

CALAMOS CONVERTIBLE & HIGH INCOME FUND

Form 8-A12B

May 21, 2003

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES  
PURSUANT TO SECTION 12(b) OR 12(g) OF THE  
SECURITIES EXCHANGE ACT OF 1934

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CALAMOS CONVERTIBLE AND HIGH INCOME FUND  
(Exact Name of Registrant as Specified in Its Charter)

DELAWARE  
(State of Incorporation  
or Organization)

02-0683363  
(I.R.S. Employer  
Identification No.)

1111 EAST WARRENVILLE ROAD  
NAPERVILLE, ILLINOIS 60536-1493  
(Address of Principal Executive Offices)

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box. /X/

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box. / /

Securities Act registration statement file number to which this form relates: 333-103824

Securities to be registered pursuant to Section 12(b) of the Act:

Title Of Each Class To Be So Registered	Name Of Each Exchange On Which Each Class Is To Be Registered
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COMMON SHARES OF BENEFICIAL INTEREST WITHOUT PAR VALUE	NEW YORK STOCK EXCHANGE

Securities to be registered pursuant to Section 12(g) of the Act:

NONE  
(Title of Class)

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ITEM 1. DESCRIPTION OF REGISTRANT'S SECURITIES TO BE REGISTERED.

The shares (the "Shares") to be registered hereunder are common shares of beneficial interest, without par value, of Calamos Convertible and High Income Fund (the "Registrant"). A description of the Shares is contained under the heading "Description of Shares" in the prospectus included in the Registrant's Registration Statement on Form N-2 filed under the Securities Act of 1933, as amended, and the Investment Company Act of 1940, as amended, on March 14, 2003 (Registration Nos. 333-103824 and 811-21319, respectively) (the "Original Registration Statement") as amended by Pre-Effective Amendment No. 1 to the Original Registration Statement as filed with the Commission on April 28, 2003, which description is incorporated herein by reference.

ITEM 2. EXHIBITS.

Pursuant to the Instructions as to Exhibits, no exhibits are filed herewith or incorporated herein by reference.

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SIGNATURES

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereto duly authorized.

Dated: May 21, 2003

CALAMOS CONVERTIBLE AND HIGH  
INCOME FUND

By: /s/ James S. Hamman, Jr.

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James S. Hamman, Jr.  
Secretary

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