

NISOURCE INC/DE
Form 35-CERT
August 12, 2005

August 12, 2005
Securities and Exchange Commission
Judiciary Plaza
450 Fifth Street, NW
Washington, DC 20549

**Interim Report Under Rule 24 of the
Public Utility Holding Company Act of 1935
NiSource Inc.
801 E. 86th Ave.
Merrillville, IN 46410
File No. 70-10169**

Gentlemen:

In compliance with the terms and conditions of Rule 24 under the Public Utility Holding Company Act of 1935, and the Order of the Commission dated December 30, 2003, authorizing the financing transactions and business activities as more fully described in the Joint Application/Declaration, as amended, in those proceedings, the undersigned hereby certifies to the Commission that, during the quarter ended June 30, 2005:

1. The sales of any common stock and the purchase price per share and the market price per share at the date of the agreement of sale
None
2. The total number of shares of common stock issued or issuable under options granted during the quarter under NiSource Inc.'s benefit plans or otherwise
28,751
3. If common stock has been transferred to a seller of securities of a company being acquired, the number of shares so issued, the value per share and whether the shares are restricted to the acquiror
None
4. The amount and terms of any long-term debt, preferred stock, preferred securities, equity-linked securities or short-term debt issued directly or indirectly by NiSource Inc.
Please see Exhibit 1
5. The maximum outstanding amount of all borrowings under or investments in the money pool by each money pool participant during the quarter, and the rate or range of rates charged on money pool borrowings and paid on money pool investments
Please see Exhibit 2
6. The number of shares of common stock issued by Columbia Energy Group to NiSource Inc. and the price per share paid
None
7. The principal amount, interest rate and maturity of any long-term debt security issued by Columbia Energy Group to NiSource Finance Corp. or other financing subsidiary of NiSource Inc.
None
8. The number of shares of common stock issued by Columbia Gas of Maryland, Inc. to Columbia Energy Group and the price per share paid
None

9. The principal amount, interest rate and maturity of any long-term debt security issued by Columbia Gas of Maryland, Inc. to Columbia Energy Group
None
10. The amount and terms of any financings consummated by any non-utility subsidiary that are not exempt under Rule 52
None
11. The name of the guarantor and of the beneficiary of any parent guarantee or non-utility subsidiary guarantee issued, and the amount, terms and purpose of the guarantee
Please see Exhibit 3
12. The notional amount and principal terms of any interest rate hedge or anticipatory hedge entered into and identity of the parties to such instruments
None
13. The name, parent company, and amount invested in any new intermediate subsidiary or financing subsidiary
None
14. A list of Form U-6B-2 statements filed with the Commission, including the name of the filing entity and the date of the filing
Columbia Energy Group U-6B-2 filed on behalf of Columbia of Ohio Receivables Corporation on May 13, 2005.
Northern Indiana Public Service Company U-6B-2 filed on behalf of NIPSCO Receivables Corporation on May 13, 2005.
15. Consolidated balance sheets as of the end of the quarter, and separate balance sheets as of the end of the quarter for each company, including NiSource Inc. and Columbia Energy Group, that has engaged in authorized financing transactions during the quarter

Please see the attached Exhibits 4 through 15 for balance sheets for NiSource Inc., Columbia Energy Group, Northern Indiana Public Service Company, Bay State Gas Company, Northern Utilities, Inc., Kokomo Gas and Fuel Company, Northern Indiana Fuel and Light, Inc., Columbia Gas of Kentucky, Inc., Columbia Gas of Ohio, Inc., Columbia Gas of Pennsylvania, Inc., Columbia Gas of Virginia, Inc. and Columbia Gas of Maryland, Inc.

Very truly yours,

NiSource Inc.

By: /s/ Jeffrey W. Grossman
Jeffrey W. Grossman
Vice President

NiSource Inc.
Quarterly Report Under Rule 24 of the
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Company	Amount Issued During Second Quarter of 2005 (in thousands)	Amount Outstanding June 30, 2005 (in thousands)	Type of Debt or Security	Terms
NiSource Finance Corp.			Short-term Debt	Credit facility advances
		3,787,016	Long-term Debt	Various maturity dates and weighted average interest rates
NiSource Inc.*				

* NiSource Inc. includes long-term debt issues made by NiSource Capital Markets, Inc. and NiSource Finance Corp.

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Subsidiary (amounts in thousands)	Maximum Amount Outstanding During Second Quarter of 2005	Maximum Amount Invested During Second Quarter of 2005	Average Interest Rate During Second Quarter of 2005
Bay State Gas Company	105,354		2.89%
Columbia Assurance Agency, Inc.	N/A	35	2.89%
Columbia Accounts Receivable Corporation	N/A	10,188	2.89%
Columbia Atlantic Trading Corporation	N/A	3,903	2.89%
Columbia Deep Water Services Company		520	2.89%
Columbia Electric Corporation	N/A	6,021	2.89%
Columbia Energy Services Corporation	83,613		2.89%
Columbia Energy Group	N/A	575,944	2.89%
Columbia Gulf Transmission Company		41,871	2.89%
Columbia Gas of Virginia, Inc.	1,451	29,920	2.89%
NiSource Insurance Corporation, Ltd.	N/A	807	2.89%
Columbia Gas of Kentucky, Inc.		45,016	2.89%
Columbia Gas of Maryland, Inc.		17,288	2.89%
CNS Microwave, Inc.	N/A	1,876	2.89%
Columbia Network Services Corporation	N/A	4,192	2.89%
Columbia Gas of Ohio, Inc.		344,146	2.89%
Columbia of Ohio Receivables Corp		473	2.89%
Columbia Gas of Pennsylvania, Inc.		86,152	2.89%
Crossroads Pipeline Co.	13,808		2.89%
NiSource Corporate Services Company	63,328		2.89%
NiSource Development Company, Inc.	185,941		2.89%
EnergyUSA, Inc.	33,473		2.89%
EnergyUSA, Inc. (MA)		1,707	2.89%
Kokomo Gas and Fuel Company		11,131	2.89%
NiSource Capital Markets, Inc.	N/A	5,722	2.89%
NI Energy Services, Inc.	47,958		2.89%
NiSource Energy Technologies, Inc.	18,915		2.89%
NiSource Finance Corp.	N/A	613,282	2.89%
NiSource Inc.	N/A	17,442	2.89%
Northern Indiana Fuel and Light Company, Inc.		23,987	2.89%
Northern Indiana Public Service Company	298,278	111,445	2.89%
NIPSCO Receivables Corporation		3,140	2.89%
NiSource Retail Services, Inc.	2,256		2.89%
Granite State Gas Transmission	7,992		2.89%

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Northern Utilities, Inc.		10,834	2.89%
PEI Holdings, Inc.	117,900		2.89%
Columbia Gas Transmission Corporation		254,304	2.89%
EnergyUSA-TPC Corp.	36,455	13,489	2.89%

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Guarantor	Subsidiary	Guarantees Issued During Second Quarter 2005 (in thousands)	Purpose
NiSource Inc.	NiSource Finance Corp.	43,679	Guarantee interest rate risk/payment

Exhibit #4

NiSource Inc.
Quarterly Report Under Rule 24 of the
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As of June 30, *(in thousands)*

2005

ASSETS**Property, Plant, and Equipment:**

Utility plant	\$ 16,366,973
Accumulated depreciation and amortization	(7,416,015)
Net Utility Plant	8,950,958
Other property, at cost, less accumulated depreciation	423,154
Net Property, Plant and Equipment	9,374,112

Investments:

Assets of discontinued operations and assets held for sale	34,763
Unconsolidated affiliates	67,141
Other investments	116,922
Total Investments	218,826

Current Assets:

Cash and cash equivalents	258,210
Restricted cash	31,770
Accounts receivable and unbilled revenue less reserve	474,345
Gas inventory	213,814
Underrecovered gas and fuel costs	85,562
Material and supplies, at average cost	73,569
Electric production fuel, at average cost	32,756
Price risk management asset	97,189
Exchange gas receivable	195,454
Regulatory assets	166,149
Prepayments and other	101,661
Total Current Assets	1,730,479

Other Assets:

Price risk management asset	193,295
Regulatory assets	566,040
Goodwill	3,677,247
Intangible assets	512,988
Deferred charges and other	185,923

Total Other Assets	5,135,493
Total Assets	\$ 16,458,910

Exhibit #4

NiSource Inc.
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As of June 30, (in thousands)

2005

CAPITALIZATION AND LIABILITIES**Capitalization:**

Common Stock Equity	\$ 4,894,926
Preferred Stocks Series without mandatory redemption provisions	81,114
Long-term debt, excluding amounts due within one year	4,807,284

Total Capitalization	9,783,324
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Current Liabilities:

Current portion of long-term debt	1,260,143
Accounts payable	390,945
Dividends declared on common and preferred stocks	63,742
Customer deposits	92,711
Taxes accrued	244,182
Interest accrued	79,688
Overrecovered gas and fuel costs	54,185
Price risk management liabilities	74,067
Exchange gas payable	254,029
Current deferred revenue	29,104
Regulatory liabilities	29,098
Accrued liability for postretirement and pension benefits	89,698
Other accruals	341,645

Total current liabilities	3,003,237
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Other:

Price risk management liabilities	6,334
Deferred income taxes	1,624,581
Deferred investment tax credits	73,987
Deferred credits	64,992
Non-current deferred revenue	76,916
Accrued liability for postretirement and pension benefits	423,866
Preferred stock liabilities with mandatory redemption provisions	635
Liabilities of discontinued operations	277
Regulatory liabilities and other removal costs	1,205,399
Other noncurrent liabilities	195,362

Total other	3,672,349
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Total Capitalization and Liabilities	\$ 16,458,910
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Exhibit #5

Columbia Energy Group
Quarterly Report Under Rule 24 of the
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As of June 30, (in thousands)	2005
ASSETS	
Property, Plant and Equipment	
Utility Plant	\$ 8,437,841
Accumulated depreciation and amortization	(3,789,326)
Net utility plant	4,648,515
Other property, at cost, less accumulated depreciation	10,848
Net Property, Plant and Equipment	4,659,363
Investments and Other Assets	
Assets of discontinued operations and assets held for sale	16,957
Unconsolidated affiliates	47,539
Other investments	50,893
Total Investments	115,389
Current Assets	
Cash and cash equivalents	170,388
Restricted cash	1,923
Accounts receivable and unbilled revenue less reserve	574,821
Gas inventory	115,938
Underrecovered gas and fuel costs	59,473
Materials and supplies, at average cost	18,389
Price risk management assets	63,708
Exchange gas receivable	167,805
Regulatory assets	121,030
Prepayments and other	48,001
Total Current Assets	1,341,476
Other Assets	
Price risk management assets	148,209
Regulatory assets	348,028
Intangible assets	772
Deferred charges and other	142,754

Total Other Assets	639,763
Total Assets	\$ 6,755,991

Exhibit #5

Columbia Energy Group
Quarterly Report Under Rule 24 of the
Public Utility Holding Company Act of 1935
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As of June 30, (in thousands)

2005

CAPITALIZATION AND LIABILITIES**Capitalization**

Common Stock Equity	\$ 2,845,733
Long-term debt, excluding amounts due within one year	1,075,714
Total Capitalization	3,921,447

Current Liabilities

Current portion of long-term debt	281,923
Accounts payable	185,349
Customer accounts receivable credit balances and deposits	44,846
Taxes accrued	178,508
Interest accrued	11,858
Overrecovered gas and fuel costs	25,958
Price risk management liabilities	2,287
Exchange gas payable	253,024
Current deferred revenue	24,394
Regulatory liabilities	24,109
Accrued liability for postretirement and postemployment benefits	33,642
Other accruals	206,224
Total Current Liabilities	1,272,122

Other Liabilities and Deferred Credits

Deferred income taxes	854,564
Deferred investment tax credits	24,771
Deferred credits	41,782
Noncurrent deferred revenue	74,097
Accrued liability for postretirement and postemployment benefits	79,131
Regulatory liabilities and other cost of removal	371,874
Other noncurrent liabilities	116,203
Total Other	1,562,422

Commitments and Contingencies

Total Capitalization and Liabilities	\$ 6,755,991
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Exhibit #6

Northern Indiana Public Service Company
Quarterly Report Under Rule 24 of the
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As of June 30, (in thousands)

2005

ASSETS**Property, Plant, and Equipment:**

Utility plant	\$ 6,782,054
Accumulated depreciation and amortization	(3,284,927)

Net Utility Plant	3,497,127
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Other property and investments	2,274
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Current Assets:

Cash and cash equivalents	4,048
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Restricted cash	804
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Accounts receivable and unbilled revenue less reserve	101,057
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Underrecovered fuel costs	9,454
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Material and supplies, at average cost	48,880
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Electric production fuel, at average cost	32,756
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Natural gas in storage, at last in, first-out cost	46,924
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Price risk management assets	5,497
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Regulatory assets	30,675
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Prepayments and other	38,791
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Total Current Assets	318,886
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Other Assets:

Regulatory assets	173,293
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Intangible assets	31,073
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Deferred charges and other	7,054
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Total Other Assets	211,420
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Total Assets	\$ 4,029,707
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Exhibit #6

Northern Indiana Public Service Company
Quarterly Report Under Rule 24 of the
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As of June 30, (in thousands)

2005

CAPITALIZATION AND LIABILITIES**Capitalization:**

Common shareholder s equity	\$ 1,246,253
Preferred Stocks Series without mandatory redemption provisions	81,114
Long-term debt, excluding amount due within one year	772,944

Total Capitalization	2,100,311
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Current Liabilities:

Current portion of long-term debt	34,000
Short-term borrowings	22,713
Accounts payable	134,149
Dividends declared on common and preferred stock	1,052
Customer deposits	58,580
Taxes accrued	62,818
Interest accrued	3,204
Overrecovered gas and fuel costs	26,004
Price risk management liabilities	59
Regulatory liabilities	158
Accrued liability for postretirement and pension benefits	22,028
Other accruals	51,943

Total current liabilities	416,708
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Other:

Deferred income taxes	442,165
Deferred investment tax credits	46,711
Deferred credits	3,633
Accrued liability for postretirement and pension benefits	250,058
Preferred stock liabilities with mandatory redemption provisions	635
Regulatory liabilities and other removal costs	734,965
Other noncurrent liabilities	34,521

Total other	1,512,688
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Total Capitalization and Liabilities	\$ 4,029,707
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Exhibit #7

Bay State Gas Company
Quarterly Report Under Rule 24 of the
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As of June 30, (in thousands)

2005

ASSETS**Property, Plant, and Equipment:**

Utility plant	\$ 972,496
Accumulated depreciation and amortization	(262,917)

Net Utility Plant	709,579
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Other property and investments	1,709
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Investments:

Unconsolidated affiliates	34
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Total Investments	34
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Current Assets:

Cash and cash equivalents	2,429
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Accounts receivable and unbilled revenue less reserve	91,982
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Gas Inventory	38,545
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Underrecovered gas and fuel costs	16,115
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Material and supplies, at average cost	4,767
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Price risk management asset	1,091
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Exchange gas receivable	24,147
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Regulatory assets	14,311
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Prepayments and other	2,167
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Total Current Assets	195,554
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Other Assets:

Price risk management asset	35
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Regulatory assets	47,011
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Intangible assets	454,855
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Deferred charges and other	10,040
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Total Other Assets	511,941
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Total Assets	\$ 1,418,817
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Exhibit #7

Bay State Gas Company
Quarterly Report Under Rule 24 of the
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As of June 30, (in thousands)

2005

CAPITALIZATION AND LIABILITIES**Capitalization:**

Common shareholder s equity	\$ 574,406
Long-term debt excluding amt due within one year	242,666
Total Capitalization	817,072

Current Liabilities:

Current portion of long-term debt	833
Short-term borrowings	76,757
Accounts payable	51,944
Customer deposits	4,240
Taxes accrued	8,914
Interest accrued	1,112
Regulatory liabilities	2,687
Other accruals	35,777
Total current liabilities	182,264

Other:

Deferred income taxes	291,539
Deferred investment tax credits	1,881
Accrued liability for postretirement and pension benefits	23,200
Regulatory liabilities and other removal costs	98,926
Other noncurrent liabilities	3,935
Total other	419,481

Total Capitalization and Liabilities **\$ 1,418,817**

Exhibit #8

Northern Utilities, Inc.
Quarterly Report Under Rule 24 of the
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As of June 30, (in thousands)	2005
ASSETS	
Property, Plant, and Equipment:	
Utility plant	\$ 189,124
Accumulated depreciation and amortization	(47,841)
Net Utility Plant	141,283
Other property and investments	1,634
Investments:	
Unconsolidated affiliates	2
Total Investments	2
Current Assets:	
Cash and cash equivalents	1,385
Accounts receivable and unbilled revenue less reserve	14,304
Gas inventory	908
Underrecovered gas and fuel costs	3,632
Material and supplies, at average cost	1,095
Price risk management asset	1,091
Exchange gas receivable	16,003
Regulatory assets	754
Prepayments and other	331
Total Current Assets	39,503
Other Assets:	
Price risk management asset	35
Regulatory assets	16,289
Intangible assets	79,027
Deferred charges and other	255
Total Other Assets	95,606
Total Assets	\$ 278,028

Northern Utilities, Inc.
Quarterly Report Under Rule 24 of the
Public Utility Holding Company Act of 1935
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As of June 30, (in thousands)

2005

CAPITALIZATION AND LIABILITIES**Capitalization:**

Common shareholder s equity	\$ 117,342
Long-term debt excluding amt due within one year	64,167

Total Capitalization	181,509
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Current Liabilities:

Current portion of long-term debt	833
Accounts payable	10,743
Customer deposits	1,079
Taxes accrued	1,620
Interest accrued	134
Regulatory liabilities	1,616
Other accruals	7,934

Total current liabilities	23,959
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Other:

Deferred income taxes	53,319
Deferred investment tax credits	202
Accrued liability for postretirement and pension benefits	2,741
Regulatory liabilities and other removal costs	13,158
Other noncurrent liabilities	3,140

Total other	72,560
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Total Capitalization and Liabilities	\$ 278,028
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Exhibit #9

Kokomo Gas and Fuel Company
Quarterly Report Under Rule 24 of the
Public Utility Holding Company Act of 1935
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As of June 30, (in thousands)	2005
ASSETS	
Property, Plant, and Equipment:	
Utility plant	\$ 58,226
Accumulated depreciation and amortization	(34,873)
Net Utility Plant	23,353
Investments:	
Unconsolidated affiliates	5
Total Investments	5
Current Assets:	
Cash and cash equivalents	3,282
Accounts receivable and unbilled revenue less reserve	11,696
Gas Inventory	719
Material and supplies, at average cost	406
Price risk management assets	1,121
Prepayments and other	4
Total Current Assets	17,228
Other Assets:	
Goodwill	5,539
Intangible assets	159
Deferred charges and other	390
Total Other Assets	6,088
Total Assets	\$ 46,674
 CAPITALIZATION AND LIABILITIES	
Capitalization:	
Common shareholder s equity	\$ 30,953
Total Capitalization	30,953
Current Liabilities:	

Accounts payable	2,031
Customer deposits	573
Taxes accrued	540
Interest accrued	163
Overrecovered gas and fuel costs	2,223
Regulatory liabilities	1,121
Other accruals	2,288
Total current liabilities	8,939
Other:	
Deferred income taxes	4,027
Deferred investment tax credits	375
Accrued liability for postretirement and pension benefits	1,848
Regulatory liabilities and other removal costs	292
Other noncurrent liabilities	240
Total other	6,782
Total Capitalization and Liabilities	\$ 46,674

Northern Indiana Fuel and Light Company, Inc.
Quarterly Report Under Rule 24 of the
Public Utility Holding Company Act of 1935
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As of June 30, (in thousands)	2005
ASSETS	
Property, Plant, and Equipment:	
Utility plant	\$ 58,777
Accumulated depreciation and amortization	(25,630)
Net Utility Plant	33,147
Other property and investments	658
Current Assets:	
Cash and cash equivalents	7,040
Accounts receivable and unbilled revenue less reserve	16,361
Gas inventory	3,237
Underrecovered gas and fuel costs	521
Material and supplies, at average cost	315
Price risk management assets	1,022
Prepayments and other	65
Total Current Assets	28,561
Other Assets:	
Regulatory assets	62
Goodwill	13,307
Intangible assets	591
Deferred charges and other	127
Total Other Assets	14,087
Total Assets	\$ 76,453
 CAPITALIZATION AND LIABILITIES	
Capitalization:	
Common shareholder s equity	\$ 55,104
Total Capitalization	55,104
Current Liabilities:	
Accounts payable	3,986

Customer deposits	170
Taxes accrued	623
Interest accrued	30
Regulatory liabilities	1,022
Other accruals	308
Total current liabilities	6,139
Other:	
Deferred income taxes	6,140
Deferred investment tax credits	232
Accrued liability for postretirement and pension benefits	8,162
Regulatory liabilities and other removal costs	181
Other noncurrent liabilities	495
Total other	15,210
Total Capitalization and Liabilities	\$ 76,453

Columbia Gas of Kentucky, Inc.
Quarterly Report Under Rule 24 of the
Public Utility Holding Company Act of 1935
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As of June 30, (in thousands)	2005
ASSETS	
Property, Plant, and Equipment:	
Utility plant	\$ 243,665
Accumulated depreciation and amortization	(86,609)
Net Utility Plant	157,056
Current Assets:	
Cash and cash equivalents	3,485
Restricted Cash	249
Accounts receivable and unbilled revenue less reserve	26,617
Gas inventory	24,975
Material and supplies, at average cost	43
Price risk management assets	103
Exchange gas receivable	261
Regulatory assets	487
Prepayments and other	880
Total Current Assets	57,100
Other Assets:	
Regulatory assets	2,252
Deferred charges and other	1,337
Total Other Assets	3,589
Total Assets	\$ 217,745

Columbia Gas of Kentucky, Inc.
Quarterly Report Under Rule 24 of the
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As of June 30, (in thousands)	2005
CAPITALIZATION AND LIABILITIES	
Capitalization:	
Common shareholder s equity	\$ 79,917
Long-term debt excluding amt due within one year	28,290
Total Capitalization	108,207
Current Liabilities:	
Current portion of long-term debt	13,842
Accounts payable	10,541
Customer deposits	2,814
Taxes accrued	6,045
Interest accrued	75
Overrecovered gas and fuel cost	9,083
Price risk management liabilities	77
Exchange gas payable	13,761
Regulatory liabilities	333
Accrued liability for postretirement and pension benefits	989
Other accruals	4,520
Total current liabilities	62,080
Other:	
Deferred income taxes	15,496
Deferred investment tax credits	1,073
Accrued liability for postretirement and pension benefits	1,517
Regulatory liabilities and other removal costs	24,218
Other noncurrent liabilities	5,154
Total other	47,458
Total Capitalization and Liabilities	\$ 217,745

Columbia Gas of Ohio, Inc.
Quarterly Report Under Rule 24 of the
Public Utility Holding Company Act of 1935
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As of June 30, (in thousands)	2005
ASSETS	
Property, Plant, and Equipment:	
Utility plant	\$ 1,651,537
Accumulated depreciation and amortization	(591,100)
Net Utility Plant	1,060,437
Other property and investments	1,270
Current Assets:	
Cash and cash equivalents	24,424
Accounts receivable and unbilled revenue less reserve	82,791
Gas inventory	65,676
Underrecovered gas and fuel costs	59,473
Material and supplies, at average cost	763
Exchange gas receivable	5,691
Regulatory assets	106,341
Prepayments and other	13,220
Total Current Assets	358,379
Other Assets:	
Regulatory assets	228,463
Intangible assets	360
Deferred charges and other	77,586
Total Other Assets	306,409
Total Assets	\$ 1,726,495

Columbia Gas of Ohio, Inc.
Quarterly Report Under Rule 24 of the
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As of June 30, (in thousands)

2005

CAPITALIZATION AND LIABILITIES**Capitalization:**

Common shareholder s equity	\$ 532,456
Long-term debt excluding amt due within one year	247,254

Total Capitalization	779,710
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Current Liabilities:

Current portion of long-term debt	60,337
Accounts payable	115,869
Customer deposits	11,972
Taxes accrued	85,393
Interest accrued	1,040
Price risk management liabilities	1,412
Exchange gas payable	83,552
Regulatory liabilities	18,226
Accrued liability for postretirement and pension benefits	11,864
Other accruals	91,389

Total current liabilities	481,054
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Other:

Deferred income taxes	176,797
Deferred investment tax credits	13,999
Accrued liability for postretirement and pension benefits	31,880
Regulatory liabilities and other removal costs	187,948
Other noncurrent liabilities	55,107

Total other	465,731
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Total Capitalization and Liabilities	\$ 1,726,495
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Columbia Gas of Pennsylvania, Inc.
Quarterly Report Under Rule 24 of the
Public Utility Holding Company Act of 1935
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As of June 30, (in thousands)	2005
ASSETS	
Property, Plant, and Equipment:	
Utility plant	\$ 724,424
Accumulated depreciation and amortization	(243,453)
Net Utility Plant	480,971
Other property and investments	8
Current Assets:	
Cash and cash equivalents	8,436
Accounts receivable and unbilled revenue less reserve	90,678
Gas inventory	15,703
Material and supplies, at average cost	487
Price risk management assets	338
Exchange gas receivable	30,472
Regulatory assets	5,130
Prepayments and other	366
Total Current Assets	151,610
Other Assets:	
Price risk management assets	3,090
Regulatory assets	65,477
Intangible assets	36
Deferred charges and other	2,366
Total Other Assets	70,969
Total Assets	\$ 703,558

Columbia Gas of Pennsylvania, Inc.
Quarterly Report Under Rule 24 of the
Public Utility Holding Company Act of 1935
File No. 70-10169
Item #15

As of June 30, (in thousands)	2005
CAPITALIZATION AND LIABILITIES	
Capitalization:	
Common shareholder s equity	\$ 233,965
Long-term debt excluding amt due within one year	157,372
Total Capitalization	391,337
Current Liabilities:	
Current portion of long-term debt	27,843
Accounts payable	41,325
Customer deposits	3,027
Taxes accrued	16,209
Interest accrued	5
Overrecovered gas and fuel cost	2,030
Price risk management liabilities	692
Exchange gas payable	42,731
Regulatory liabilities	606
Accrued liability for postretirement and pension benefits	3,543
Other accruals	25,446
Total current liabilities	163,457
Other:	
Deferred income taxes	115,930
Deferred investment tax credits	6,605
Accrued liability for postretirement and pension benefits	8,937
Regulatory liabilities and other removal costs	12,127
Other noncurrent liabilities	5,165
Total other	148,764
Total Capitalization and Liabilities	\$ 703,558

Columbia Gas of Virginia, Inc.
Quarterly Report Under Rule 24 of the
Public Utility Holding Company Act of 1935
File No. 70-10169
Item #15

As of June 30, (in thousands)	2005
ASSETS	
Property, Plant, and Equipment:	
Utility plant	\$ 537,916
Accumulated depreciation and amortization	(124,883)
Net Utility Plant	413,033
Current Assets:	
Cash and cash equivalents	11,625
Restricted cash	447
Accounts receivable and unbilled revenue less reserve	27,244
Gas inventory	8,021
Material and supplies, at average cost	992
Exchange gas receivable	5,336
Regulatory assets	187
Prepayments and other	2,572
Total Current Assets	56,424
Other Assets:	
Price risk management assets	233
Regulatory assets	3,258
Intangible assets	45
Deferred charges and other	15,127
Total Other Assets	18,663
Total Assets	\$ 488,120

Columbia Gas of Virginia, Inc.
Quarterly Report Under Rule 24 of the
Public Utility Holding Company Act of 1935
File No. 70-10169
Item #15

As of June 30, (in thousands)	2005
CAPITALIZATION AND LIABILITIES	
Capitalization:	
Common shareholder s equity	\$ 201,095
Long-term debt excluding amt due within one year	117,340
Total Capitalization	318,435
Current Liabilities:	
Current portion of long-term det	12,835
Short-term borrowings	1,451
Accounts payable	24,505
Customer deposits	6,743
Taxes accrued	6,287
Interest accrued	117
Overrecovered gas and fuel costs	10,241
Price risk management liabilities	7
Exchange gas payable	6,930
Regulatory liabilities	286
Accrued liability for postretirement and pension benefits	2,341
Other accruals	6,641
Total current liabilities	78,384
Other:	
Deferred income taxes	38,042
Deferred investment tax credits	1,719
Accrued liability for postretirement and pension benefits	5,296
Regulatory liabilities and other removal costs	20,083
Other noncurrent liabilities	26,161
Total other	91,301
Total Capitalization and Liabilities	\$ 488,120

Columbia Gas of Maryland, Inc.
Quarterly Report Under Rule 24 of the
Public Utility Holding Company Act of 1935
File No. 70-10169
Item #15

As of June 30, (in thousands)	2005
ASSETS	
Property, Plant, and Equipment:	
Utility plant	\$ 89,538
Accumulated depreciation and amortization	(27,146)
Net Utility Plant	62,392
Other property and investments	1
Current Assets:	
Cash and cash equivalents	2,261
Restricted cash	208
Accounts receivable and unbilled revenue less reserve	11,409
Gas inventory	1,563
Material and supplies, at average cost	288
Exchange gas receivable	2
Regulatory assets	214
Prepayments and other	1,633
Total Current Assets	17,578
Other Assets:	
Regulatory assets	1,417
Deferred charges and other	87
Total Other Assets	1,504
Total Assets	\$ 81,475
 CAPITALIZATION AND LIABILITIES	
Capitalization:	
Common shareholder s equity	\$ 26,317
Long-term debt excluding amt due within one year	16,480
Total Capitalization	42,797
Current Liabilities:	
Current portion of long-term debt	2,495

Accounts payable	3,478
Customer deposits	438
Taxes accrued	2,478
Interest accrued	6
Overrecovered gas and fuel costs	4,604
Price risk management liabilities	99
Exchange gas payable	1,162
Regulatory liabilities	58
Accrued liability for postretirement and pension benefits	586
Other accruals	1,248
Total current liabilities	16,652
Other:	
Deferred income taxes	6,628
Deferred investment tax credits	623
Accrued liability for postretirement and pension benefits	901
Regulatory liabilities and other removal costs	13,259
Other noncurrent liabilities	615
Total other	22,026
Total Capitalization and Liabilities	\$ 81,475