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LITTELFUSE INC /DE
Form 8-K
July 26, 2006

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20579

FORM 8-K
CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) -- July 21, 2006

LITTELFUSE, INC.
(Exact name of registrant as specified in its charter)

DELAWARE
(State of other
jurisdiction of
incorporation)

0-20388
(Commission
File Number)

36-3795742
(IRS Employer
Identification No.)

800 East Northwest Highway, Des Plaines, IL 60016
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (847) 824-1188

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 1.01 ENTRY INTO A MATERIAL DEFINITIVE AGREEMENT

ITEM 1.02 TERMINATION OF A MATERIAL DEFINITIVE AGREEMENT

On July 21, 2006, Littelfuse, Inc. (the "Company"), entered into a Credit Agreement among the Company, each lender from time to time party thereto, and Bank of America, N.A., as Agent (the "Credit Agreement"). The Credit Agreement provides a revolving credit facility with a commitment for up to \$75 million, with a potential increase of up to \$125 million upon request of the Company and

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agreement of the lenders. Borrowings will bear interest at floating rates which may vary depending on the type of loan and the Company's consolidated leverage ratio. The Credit Agreement replaces the Company's previous \$50 million Credit Agreement dated August 26, 2003, which has been terminated.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

LITTELFUSE, INC.

Date: July 26, 2006

By: /s/ Philip G. Franklin

Philip G. Franklin
Vice President, Operations
Support and Chief Financial Officer