

Edgar Filing: R O C TAIWAN FUND - Form 3

R O C TAIWAN FUND  
Form 3  
January 27, 2003

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OMB APPROVAL  
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U.S. SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549

FORM 3

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
Section 17(a) of the Public Utility Holding Company Act of 1935 or  
Section 30(f) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person\*

Mega Financial Holding Company Ltd.

-----  
(Last) (First) (Middle)

13F, No. 123, Section 2, Chung Hsiao E. Rd.

-----  
(Street)

Taipei Taiwan R.O.C.

-----  
(City) (State) (Zip)

2. Date of Event Requiring Statement (Month/Day/Year)

12/31/2002

3. IRS Identification Number of Reporting Person, if an Entity (Voluntary)

4. Issuer Name and Ticker or Trading Symbol

The R.O.C. Taiwan Fund

5. Relationship of Reporting Person to Issuer  
(Check all applicable)

Director  10% Owner  
 Officer (give title below)  Other (specify below)

AFFILIATED PERSON OF INVESTMENT ADVISER

6. If Amendment, Date of Original (Month/Day/Year)

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7. Individual or Joint/Group Filing (Check applicable line)

- Form Filed by One Reporting Person
- Form Filed by More than One Reporting Person

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TABLE I -- NON-DERIVATIVE SECURITIES BENEFICIALLY OWNED

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| 1. Title of Security<br>(Instr. 4)                           | 2. Amount of Securities<br>Beneficially Owned<br>(Instr. 4) | 3. Ownership Form:<br>Direct (D) or<br>Indirect (I)<br>(Instr. 5) | 4. Nature<br>(Instr.) |
|--|---|---|-----------------------|
| Shares of beneficial interest,<br>par value \$0.01 per share | None  | None  | None                  |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the Form is filed by more than one Reporting Person, see Instruction 5(b)(v).

POTENTIAL PERSONS WHO ARE TO RESPOND TO THE COLLECTION OF INFORMATION CONTAINED IN THIS FORM ARE NOT REQUIRED TO RESPOND UNLESS THE FORM DISPLAYS A CURRENTLY VALID OMB CONTROL NUMBER.

(Over)  
SEC 1473 (3-99)

FORM 3 (continued)

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TABLE II -- DERIVATIVE SECURITIES BENEFICIALLY OWNED  
(E.G., PUTS, CALLS, WARRANTS, OPTIONS, CONVERTIBLE SECURITIES)

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| 2. Date Exercisable<br>and Expiration Date<br>(Month/Day/Year) | 3. Title and Amount of Securities<br>Underlying Derivative Security<br>(Instr. 4) | 4. Conve<br>sion<br>Exerc |
|--|---|---------------------------|
| -----  | -----<br>Amount<br>or   |                           |

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| 1. Title of Derivative Security (Instr. 4) | Date Exercisable | Expiration Date | Title | Number of Shares | Price of Derivative Security |
|--|------------------|-----------------|-------|------------------|------------------------------|
| -----                                      |                  |                 |       |                  |                              |
| -----                                      |                  |                 |       |                  |                              |
| -----                                      |                  |                 |       |                  |                              |
| -----                                      |                  |                 |       |                  |                              |
| =====                                      |                  |                 |       |                  |                              |

Explanation of Responses:

/s/ Tzong-Yeong Lin

08/01/2003

-----  
 \*\*Signature of Reporting Person

-----  
 Date

Name: Tzong-Yeong Lin

Title: President

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations.  
 See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this form, one of which must be manually signed.  
 If space provided is insufficient, see Instruction 6 for procedure.

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