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WACOAL CORP
Form SC 13G/A
October 07, 2005

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

SCHEDULE 13G
UNDER THE SECURITIES EXCHANGE ACT OF 1934

(AMENDMENT NO. 1)*

WACOAL CORP.

(Name of Issuer)

COMMON STOCK

(Title of Class of Securities)

930004205

(CUSIP Number)

OCTOBER 1, 2005

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- Rule 13d-1(b)
- Rule 13d-1(c)
- Rule 13d-1(d)

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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CUSIP NO. 930004205

1 NAME OF REPORTING PERSON
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (Entitles only)

Mitsubishi UFJ Financial Group, Inc.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
(See Instructions)

(a)
(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Tokyo, Japan

NUMBER OF 5 SOLE VOTING POWER

SHARES 12,934,124

BENEFICIALLY 6 SHARED VOTING POWER

OWNED BY -0-

EACH 7 SOLE DISPOSITIVE POWER

REPORTING 12,934,124

PERSON 8 SHARED DISPOSITIVE POWER

WITH -0-

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

12,934,124

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES
(See Instructions)

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

9.0%

12 TYPE OF REPORTING PERSON (See Instructions)

CO

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CUSIP NO. 930004205

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1 NAME OF REPORTING PERSON
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (Entitles only)

The Bank of Tokyo - Mitsubishi, Ltd.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
(See Instructions) (a)
(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Tokyo, Japan

NUMBER OF	5	SOLE VOTING POWER
SHARES	4,769,000	
BENEFICIALLY	6	SHARED VOTING POWER
OWNED BY	-0-	
EACH	7	SOLE DISPOSITIVE POWER
REPORTING	4,769,000	
PERSON	8	SHARED DISPOSITIVE POWER
WITH	-0-	

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

4,769,000

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES
(See Instructions)

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

3.3%

12 TYPE OF REPORTING PERSON (See Instructions)

CO

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CUSIP NO. 930004205

1 NAME OF REPORTING PERSON
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (Entitles only)

Mitsubishi UFJ Trust and Banking Corporation

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2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
(See Instructions) (a)
(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Tokyo, Japan

NUMBER OF	5	SOLE VOTING POWER
SHARES		4,679,000
BENEFICIALLY	6	SHARED VOTING POWER
OWNED BY		-0-
EACH	7	SOLE DISPOSITIVE POWER
REPORTING		4,679,000
PERSON	8	SHARED DISPOSITIVE POWER
WITH		-0-

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

4,679,000

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES
(See Instructions)

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

3.3%

12 TYPE OF REPORTING PERSON (See Instructions)

CO

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CUSIP NO. 930004205

1 NAME OF REPORTING PERSON
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (Entitles only)

Mitsubishi UFJ Securities Co., Ltd.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
(See Instructions) (a)
(b)

3 SEC USE ONLY

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4 CITIZENSHIP OR PLACE OF ORGANIZATION
Tokyo, Japan

NUMBER OF 5 SOLE VOTING POWER
SHARES 286,595

BENEFICIALLY 6 SHARED VOTING POWER
OWNED BY -0-

EACH 7 SOLE DISPOSITIVE POWER
REPORTING 286,595

PERSON 8 SHARED DISPOSITIVE POWER
WITH -0-

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
286,595

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES
(See Instructions)

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)
0.2%

12 TYPE OF REPORTING PERSON (See Instructions)
CO

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CUSIP NO. 930004205

1 NAME OF REPORTING PERSON
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (Entitles only)
Mitsubishi UFJ Securities International plc

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
(See Instructions) (a)
(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION
London, United Kingdom

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NUMBER OF	5	SOLE VOTING POWER
SHARES	250,000	
BENEFICIALLY	6	SHARED VOTING POWER
OWNED BY	-0-	
EACH	7	SOLE DISPOSITIVE POWER
REPORTING	250,000	
PERSON	8	SHARED DISPOSITIVE POWER
WITH	-0-	

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
250,000

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES
(See Instructions) []

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)
0.2%

12 TYPE OF REPORTING PERSON (See Instructions)
CO

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CUSIP NO. 930004205

1 NAME OF REPORTING PERSON
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (Entitles only)
Mitsubishi UFJ Asset Management Co., Ltd.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
(See Instructions) (a) []
(b) []

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION
Tokyo, Japan

NUMBER OF	5	SOLE VOTING POWER
SHARES	24,000	

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BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

6 SHARED VOTING POWER

-0-

7 SOLE DISPOSITIVE POWER

24,000

8 SHARED DISPOSITIVE POWER

-0-

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

24,000

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions)

[]

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

0.0%

12 TYPE OF REPORTING PERSON (See Instructions)

CO

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CUSIP NO. 930004205

1 NAME OF REPORTING PERSON
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (Entitles only)

UFJ Bank Limited

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a) []
(b) []

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Nagoya City, Aichi, Japan

NUMBER OF SHARES

5 SOLE VOTING POWER

3,175,529

BENEFICIALLY OWNED BY EACH

6 SHARED VOTING POWER

-0-

7 SOLE DISPOSITIVE POWER

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REPORTING	3,175,529
PERSON	8 SHARED DISPOSITIVE POWER
WITH	-0-

9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
	3,175,529

10	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions) <input type="checkbox"/>

11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)
	2.2%

12	TYPE OF REPORTING PERSON (See Instructions)
	CO

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CUSIP NO. 930004205

ITEM 1

- (a) NAME OF ISSUER
Wacoal Corp.
- (b) ADDRESS OF ISSUER'S PRINCIPAL EXECUTIVE OFFICES
29 Nakajima-cho, Kisshoin, Minami-ku
Kyoto, 601-8530, Japan

ITEM 2

- (a) NAMES OF PERSONS FILING
Mitsubishi UFJ Financial Group, Inc. ("MUFG")
The Bank of Tokyo-Mitsubishi, Ltd. ("BTM")
Mitsubishi UFJ Trust and Banking Corporation ("MUTB")
Mitsubishi UFJ Securities Co., Ltd. ("MUS")
Mitsubishi UFJ Securities International plc ("MUSI")
Mitsubishi UFJ Asset Management Co., Ltd. ("MUAM")
UFJ Bank Limited ("UFJ")

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(b) ADDRESS OF PRINCIPAL BUSINESS OFFICE OR, IF NONE, RESIDENCE

MUFG:

7-1 Marunouchi 2-chome, Chiyoda-ku
Tokyo 100-8388, Japan

BTM:

7-1 Marunouchi 2-chome, Chiyoda-ku
Tokyo 100-8388, Japan

MUTB:

4-5 Marunouchi 1-chome, Chiyoda-ku
Tokyo 100-8212, Japan

MUS:

4-1 Marunouchi 2-chome, Chiyoda-ku
Tokyo, 100-6317, Japan

MUSI:

6 Broadgate, London EC2M 2AA,
United Kingdom

MUAM:

4-5 Marunouchi 1-chome, Chiyoda-ku
Tokyo 100-8212, Japan

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CUSIP NO. 930004205

UFJ:

21-24 Nishiki 3-chome, Naka-ku
Nagoya City, Aichi 460-8660, Japan

(c) CITIZENSHIP

Not applicable.

(d) TITLE OF CLASS OF SECURITIES

Common Stock

(e) CUSIP NUMBER

930004205

ITEM 3 IF THIS STATEMENT IS FILED PURSUANT TO SECTIONS 240.13d-1(b) OR 13d-2(b) OR (c), CHECK WHETHER THE PERSON FILING IS A:

(a) Broker dealer registered under section 15 of the Act (15 U.S.C. 780).

(b) Bank as defined in section 3 (a) (6) of the Act (15 U.S.C. 78c).

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- (c) Insurance company as fined in section 3(a) (19) of the Act (15 U.S.C. 78c).
- (d) Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8).
- (e) An investment adviser in accordance with 240.13d-1(b) (1) (ii) (E);
- (f) An employee benefit plan or endowment fund in accordance with 240.13d-1(b) (1) (ii) (F);
- (g) A parent holding company or control person in accordance with 240.13d-1(b) (1) (ii) (G);
- (h) A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
- (i) A church plan that is excluded from the definition of an investment company under section 3(c) (14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);
- (j) Group, in accordance with 240.13d

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ITEM 4 OWNERSHIP

Provide the following information regarding the aggregate number and percentage of the class of securities of the issuer identified in Item 1.

For MUFG

(a) Amount Beneficially Owned:	12,934,124
(b) Percent of Class:	8.98%
(c) Number of shares as to which such person has:	
(i) Sole power to vote or to direct the vote:	12,934,124
(ii) Shared power to vote or to direct the vote:	-0-
(iii) Sole power to dispose or to direct the disposition of:	12,934,124
(iv) Shared power to dispose or to direct the disposition of:	-0-

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For BTM

(a)	Amount Beneficially Owned:	4,769,000
(b)	Percent of Class:	3.31%
(c)	Number of shares as to which such person has:	
(i)	Sole power to vote or to direct the vote:	4,769,000
(ii)	Shared power to vote or to direct the vote:	-0-
(iii)	Sole power to dispose or to direct the disposition of:	4,769,000
(iv)	Shared power to dispose or to direct the disposition of:	-0-

For MUTB

(a)	Amount Beneficially Owned:	4,679,000
(b)	Percent of Class:	3.25%
(c)	Number of shares as to which such person has:	
(i)	Sole power to vote or to direct the vote:	4,679,000
(ii)	Shared power to vote or to direct the vote:	-0-
(iii)	Sole power to dispose or to direct the disposition of:	4,679,000
(iv)	Shared power to dispose or to direct the disposition of:	-0-

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For MUS

(a)	Amount Beneficially Owned:	286,595
(b)	Percent of Class:	0.20%
(c)	Number of shares as to which such person has:	
(i)	Sole power to vote or to direct the vote:	286,595
(ii)	Shared power to vote or to direct the vote:	-0-
(iii)	Sole power to dispose or to direct the disposition of:	286,595

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(iv) Shared power to dispose or to direct the disposition of: -0-

For MUSI

(a)	Amount Beneficially Owned:	250,000
(b)	Percent of Class:	0.17%
(c)	Number of shares as to which such person has:	
(i)	Sole power to vote or to direct the vote:	250,000
(ii)	Shared power to vote or to direct the vote:	-0-
(iii)	Sole power to dispose or to direct the disposition of:	250,000
(iv)	Shared power to dispose or to direct the disposition of:	-0-

For MUAM

(a)	Amount Beneficially Owned:	24,000
(b)	Percent of Class:	0.02%
(c)	Number of shares as to which such person has:	
(i)	Sole power to vote or to direct the vote:	24,000
(ii)	Shared power to vote or to direct the vote:	-0-
(iii)	Sole power to dispose or to direct the disposition of:	24,000
(iv)	Shared power to dispose or to direct the disposition of:	-0-

For UFJ

(a)	Amount Beneficially Owned:	3,175,529
(b)	Percent of Class:	2.20%
(c)	Number of shares as to which such person has:	
(i)	Sole power to vote or to direct the vote:	3,175,529
(ii)	Shared power to vote or to direct the vote:	-0-
(iii)	Sole power to dispose or to direct the disposition of:	3,175,529
(iv)	Shared power to dispose or to direct the disposition of:	-0-

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ITEM 5 OWNERSHIP OF FIVE PERCENT OR LESS OF A CLASS

Not applicable.

ITEM 6 OWNERSHIP OF MORE THAN FIVE PERCENT ON BEHALF OF ANOTHER PERSON

Not applicable.

ITEM 7 IDENTIFICATION AND CLASSIFICATION OF THE SUBSIDIARY WHICH ACQUIRED THE SECURITY BEING REPORTED ON BY THE PARENT HOLDING COMPANY

As of the filing date, MUFG beneficially owns 12,934,124 shares indirectly through its subsidiaries as follows: BTM holds 4,769,000 shares; MUTB holds 4,679,000 shares; MUS holds 286,595 shares (including 250,000 indirectly held through MUS's subsidiary, MUSI); MUAM holds 24,000 shares; and UFJ holds 3,175,529 shares.

This Amendment to the previously filed Schedule 13G is being filed to report, among other changes, the shares considered to be newly acquired by MUFG as a result of MUFG's merger with UFJ Holdings, Inc. on October 1, 2005.

ITEM 8 IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROUP

Not applicable.

ITEM 9 NOTICE OF DISSOLUTION OF GROUP

Not applicable.

ITEM 10 CERTIFICATION

By signing below the filers certify that, to the best of their knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

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SIGNATURE

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After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: October 7, 2005

MITSUBISHI UFJ FINANCIAL GROUP, INC.

By: /s/ Junichi Itoh

Name: Junichi Itoh
Title: Executive Officer, General Manager
Credit & Investment Management
Division

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SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: October 7, 2005

THE BANK OF TOKYO-MITSUBISHI, LTD.

By: /s/ Junichi Itoh

Name: Junichi Itoh
Title: Managing Director and General Manager
Credit Policy Office

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SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: October 7, 2005

MITSUBISHI UFJ TRUST AND BANKING CORPORATION

By: /s/ Koji Kawakami

Name: Koji Kawakami
Title: Deputy General Manager of
Trust Assets Planning Division

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SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: October 7, 2005

MITSUBISHI UFJ SECURITIES CO., LTD.

By: /s/ Shigeyasu Kasamatsu

Name: Shigeyasu Kasamatsu
Title: Senior Executive Officer &
General Manager

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CUSIP NO. 930004205

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: October 7, 2005

MITSUBISHI UFJ SECURITIES INTERNATIONAL PLC

By: /s/ Kenichi Yamana

Name: Kenichi Yamana
Title: Managing Director

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CUSIP NO. 930004205

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: October 7, 2005

MITSUBISHI UFJ ASSET MANAGEMENT CO., LTD.

By: /s/ Takashi Ikeue

Name: Takashi Ikeue
Title: General Manager of Risk
Management Department

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CUSIP NO. 930004205

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: October 7, 2005

UFJ BANK LIMITED

By: /s/ Kyoji Hironaka

Name: Kyoji Hironaka
Title: General Manager of
Treasury Department

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