MEDIA GENERAL INC Form SC 13D/A December 11, 2008

### UNITED STATES

### SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

### SCHEDULE 13D

(Rule (13d-101)

### INFORMATION TO BE INCLUDED IN STATEMENTS

### FILED PURSUANT TO RULE 13d-1(a) AND AMENDMENTS

### THERETO FILED PURSUANT TO RULE 13-d2(a)

(Amendment No. 11)\*

## MEDIA GENERAL, INC.

(Name of Issuer)
Class A Common Stock (par value \$5 per share)
(Title of Class of Securities)
584404107
(CUSIP Number)
Joel B. Piassick
2100 Third Avenue North, Suite 600
Birmingham, Alabama 35203
(Name, Address and Telephone Number of Person
Authorized to Receive Notices and Communications)
December 9, 2008
(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(e), 13d-1(f) or 13d-1(g), check the following box o

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Rule 13d-7 for other parties to whom copies are to be sent.

IMPORTANT NOTE: THE SECURITIES SET FORTH IN THIS REPORT ARE DIRECTLY BENEFICIALLY OWNED BY HARBINGER CAPITAL PARTNERS MASTER FUND I, LTD. AND/OR HARBINGER CAPITAL PARTNERS SPECIAL SITUATIONS FUND, L.P. (COLLECTIVELY, THE "FUNDS"). ALL OTHER ENTITIES AND PERSONS ARE INCLUDED WITHIN THIS REPORT DUE TO THEIR AFFILIATION WITH ONE OR MORE OF THE FUNDS.

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP No. 584404107

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### 1 NAME OF REPORTING PERSONS

- Harbinger Capital Partners Master Fund I, Ltd.
- 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
  - (a) O
  - (b) x
- 3 SEC USE ONLY

4 SOURCE OF FUNDS

WC

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)

### 6 CITIZENSHIP OR PLACE OF ORGANIZATION

Cayman Islands		
	7	SOLE VOTING POWER
		-0-
NUMBER OF	8	SHARED VOTING POWER
SHARES		895,371
BENEFICIALLY		
OWNED BY		
EACH	9	SOLE DISPOSITIVE POWER
REPORTING		-0-
PERSON		
WITH		
	10	SHARED DISPOSITIVE POWER
		895,371

## 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

895,371

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (see Instructions)

## 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

4.03%

14 TYPE OF REPORTING PERSON

СО

CUSIP No. 584404107

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## 1 NAME OF REPORTING PERSONS

Harbinger Capital Partners Offshore Manager, L.L.C.

- 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
  - (a) O

(b) x

3 SEC USE ONLY

4 SOURCE OF FUNDS

AF

- 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)
- 6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware	7	SOLE VOTING POWER - <b>0</b> -
NUMBER OF SHARES BENEFICIALLY	8	SHARED VOTING POWER 895,371
OWNED BY EACH REPORTING PERSON	9	SOLE DISPOSITIVE POWER -0-
WITH	10	SHARED DISPOSITIVE POWER 895,371

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

895,371

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (see Instructions)

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0

4.03%

14 TYPE OF REPORTING PERSON

CUSIP No. 584404107

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1 NAME OF REPORTING PERSONS

### HMC Investors, L.L.C.

- 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
  - (a) O
  - (b) x
- 3 SEC USE ONLY

4 SOURCE OF FUNDS

### AF

- 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)
- 6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware	7	SOLE VOTING POWER - <b>0</b> -
NUMBER OF SHARES BENEFICIALLY	8	SHARED VOTING POWER 895,371
OWNED BY EACH REPORTING PERSON	9	SOLE DISPOSITIVE POWER -0-
WITH	10	SHARED DISPOSITIVE POWER 895,371

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

895,371

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (see Instructions)

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0

4.03%

14 TYPE OF REPORTING PERSON

CUSIP No. 584404107

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## 1 NAME OF REPORTING PERSONS

Harbinger Capital Partners Special Situations Fund, L.P.

- 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
  - (a) O

(b) x

3 SEC USE ONLY

### 4 SOURCE OF FUNDS

### WC

- 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)
- 6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware	7	SOLE VOTING POWER -0-
NUMBER OF SHARES BENEFICIALLY	8	SHARED VOTING POWER -0-
OWNED BY EACH REPORTING PERSON	9	SOLE DISPOSITIVE POWER -0-
WITH	10	SHARED DISPOSITIVE POWER -0-

- 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
  - 0
- 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (see Instructions)
- 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0%

14 TYPE OF REPORTING PERSON

PN

CUSIP No. 584404107

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## 1 NAME OF REPORTING PERSONS

Harbinger Capital Partners Special Situations GP, LLC

- 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
  - (a) O
  - (b) x
- 3 SEC USE ONLY

4 SOURCE OF FUNDS

### AF

- 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)
- 6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware	7	SOLE VOTING POWER - <b>0</b> -
NUMBER OF SHARES	8	SHARED VOTING POWER -0-
BENEFICIALLY		v
OWNED BY		
EACH	9	SOLE DISPOSITIVE POWER
REPORTING		-0-
PERSON		
WITH		
	10	SHARED DISPOSITIVE POWER
		-0-

- 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
  - 0
- 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (see Instructions)
- 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0

0%

14 TYPE OF REPORTING PERSON

CUSIP No. 584404107

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1 NAME OF REPORTING PERSONS

### HMC – New York, Inc.

- 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
  - (a) 0
  - (b) x
- 3 SEC USE ONLY

4 SOURCE OF FUNDS

### AF

- 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)
- 6 CITIZENSHIP OR PLACE OF ORGANIZATION

New York	7	SOLE VOTING POWER -0-
NUMBER OF SHARES BENEFICIALLY	8	SHARED VOTING POWER -0-
OWNED BY EACH REPORTING PERSON	9	SOLE DISPOSITIVE POWER -0-
WITH	10	SHARED DISPOSITIVE POWER

- 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
  - 0
- 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (see Instructions)
- 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0%

14 TYPE OF REPORTING PERSON

со

CUSIP No. 584404107

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## 1 NAME OF REPORTING PERSONS

### Harbert Management Corporation

- 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
  - (a) O
  - (b) x
- 3 SEC USE ONLY

4 SOURCE OF FUNDS

### AF

- 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)
- 6 CITIZENSHIP OR PLACE OF ORGANIZATION

Alabama	7	SOLE VOTING POWER -0-
NUMBER OF	8	SHARED VOTING POWER
SHARES		-0-
BENEFICIALLY		
OWNED BY		
EACH	9	SOLE DISPOSITIVE POWER
REPORTING		-0-
PERSON		
WITH		
	10	SHARED DISPOSITIVE POWER
		-0-

- 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
  - 0
- 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (see Instructions)
- 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0

0%

14 TYPE OF REPORTING PERSON

со

CUSIP No. 584404107

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1 NAME OF REPORTING PERSONS

### **Philip Falcone**

- 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
  - (a) O
  - (b) x
- 3 SEC USE ONLY

### 4 SOURCE OF FUNDS

### AF

- 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)
- 6 CITIZENSHIP OR PLACE OF ORGANIZATION

U.S.A.

7 SOLE VOTING POWER -00

0

NUMBER OF	8	SHARED VOTING POWER
SHARES		895,371
BENEFICIALLY		
OWNED BY		
EACH	9	SOLE DISPOSITIVE POWER
REPORTING		-0-
PERSON		
WITH		
	10	SHARED DISPOSITIVE POWER
		895,371

## 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

895,371

- 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (see Instructions)
- 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

4.03%

## 14 TYPE OF REPORTING PERSON

IN

CUSIP No. 584404107

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1 NAME OF REPORTING PERSONS

### **Raymond J. Harbert**

- 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
  - (a) O
  - (b) x
- 3 SEC USE ONLY

4 SOURCE OF FUNDS

AF

- 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)
- 6 CITIZENSHIP OR PLACE OF ORGANIZATION
- U.S.A. 7 SOLE VOTING POWER -0-8 NUMBER OF SHARED VOTING POWER SHARES 895,371 BENEFICIALLY OWNED BY 9 EACH SOLE DISPOSITIVE POWER REPORTING -0-PERSON WITH 10 SHARED DISPOSITIVE POWER 895,371
- 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

895,371

- 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (see Instructions)
- 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0

4.03%

14 TYPE OF REPORTING PERSON

IN

CUSIP No. 584404107

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1 NAME OF REPORTING PERSONS

### Michael D. Luce

- 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
  - (a) O
  - (b) x
- 3 SEC USE ONLY

4 SOURCE OF FUNDS

### AF

- 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)
- 6 CITIZENSHIP OR PLACE OF ORGANIZATION
- U.S.A. 7 SOLE VOTING POWER -0-8 NUMBER OF SHARED VOTING POWER SHARES 895,371 BENEFICIALLY OWNED BY 9 EACH SOLE DISPOSITIVE POWER REPORTING -0-PERSON WITH 10 SHARED DISPOSITIVE POWER 895,371
- 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

895,371

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (see Instructions)

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0

4.03%

14 TYPE OF REPORTING PERSON

IN

CUSIP No. 584404107

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### Item 1. <u>Security and Issuer.</u>

This Amendment No. 11 to Schedule 13D ("Amendment No. 11") is being filed by the undersigned to amend the Schedule 13D filed by the Reporting Persons on December 17, 2007, as amended by Amendment No. 1 on January 18, 2008, Amendment No. 2 on January 25, 2008, Amendment No. 3 on January 30, 2008, Amendment No. 4 on April 25, 2008, Amendment No. 5 on November 20, 2008, Amendment No. 6 on November 21, 2008, Amendment No. 7 on November 24, 2008, Amendment No. 8 on November 26, 2008, Amendment No. 9 on December 5, 2008 and Amendment No. 10 on December 9, 2008 (as amended, the "Schedule 13D"), with respect to the Class A Common Stock, \$5.00 par value per share (the "Shares"), of Media General, Inc. (the "Issuer"). The address of the Issuer is 333 E. Franklin St., Richmond, VA 23219.

### Item 2. Identity and Background.

No material change.

### Item 3. Source and Amount of Funds or Other Consideration.

Item 3 of the Schedule 13D is hereby amended and restated in its entirety as follows:

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"As of the date hereof the Master Fund may be deemed to beneficially own 895,371 Shares.

As of the date hereof Harbinger Manager may be deemed to beneficially own 895,371 Shares.

As of the date hereof HMC Investors may be deemed to beneficially own 895,371 Shares.

As of the date hereof the Special Fund may be deemed to beneficially own 0 Shares.

As of the date hereof HCPSS may be deemed to beneficially own 0 Shares.

As of the date hereof HMCNY may be deemed to beneficially own 0 Shares.

As of the date hereof HMC may be deemed to beneficially own 0 Shares.

As of the date hereof Philip Falcone may be deemed to beneficially own 895,371 Shares.

As of the date hereof Raymond J. Harbert may be deemed to beneficially own 895,371 Shares.

As of the date hereof Michael D. Luce may be deemed to beneficially own 895,371 Shares.

No borrowed funds were used to purchase the Shares, other than any borrowed funds used for working capital purposes in the ordinary course of business."

### Item 4. <u>Purpose of Transaction.</u>

Item 4 of the Schedule 13D is hereby amended by adding the following sentence as the last paragraph thereof:

"As of December 10, 2008, the Reporting Persons ceased to be beneficial owners of more than 5% of the Shares."

#### Item 5. <u>Interest in Securities of the Issuer.</u>

Item 5 of the Schedule 13D is hereby amended by deleting paragraphs (a), (b), (c) and (e)thereof and replacing such paragraphs with the following:

"References to percentage ownerships of Shares in this Schedule 13D are based upon the 22,218,617 Shares stated to be outstanding as of November 2, 2008 by the Issuer in the Issuer's Quarterly Report on Form 10-Q for the quarter ended September 28, 2008.

"(a, b) As of the date hereof, the Master Fund may be deemed to be the beneficial owner of 895,371 Shares, constituting 4.03% of the Shares outstanding of the Issuer.

The Master Fund has the sole power to vote or direct the vote of 0 Shares; has the shared power to vote or direct the vote of 895,371 Shares; has sole power to dispose or direct the disposition of 0 Shares; and has shared power to dispose or direct the disposition of 895,371 Shares.

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(a, b) As of the date hereof, Harbinger Manager may be deemed to be the beneficial owner of 895,371 Shares, constituting 4.03% of the Shares outstanding of the Issuer.

Harbinger Manager has the sole power to vote or direct the vote of 0 Shares; has the shared power to vote or direct the vote of 895,371 Shares; has sole power to dispose or direct the disposition of 0 Shares; and has shared power to dispose or direct the disposition of 895,371 Shares.

Harbinger Manager specifically disclaims beneficial ownership in the Shares reported herein except to the extent of its pecuniary interest therein.

(a, b) As of the date hereof, HMC Investors may be deemed to be the beneficial owner of 895,371 Shares, constituting 4.03% of the Shares outstanding of the Issuer.

HMC Investors has the sole power to vote or direct the vote of 0 Shares; has the shared power to vote or direct the vote of 895,371 Shares; has sole power to dispose or direct the disposition of 0 Shares; and has shared power to dispose or direct the disposition of 895,371 Shares.

HMC Investors specifically disclaims beneficial ownership in the Shares reported herein except to the extent of its pecuniary interest therein.

(a, b) As of the date hereof, the Special Fund may be deemed to be the beneficial owner of 0 Shares, constituting 0% of the Shares outstanding of the Issuer.

The Special Fund has the sole power to vote or direct the vote of 0 Shares; has the shared power to vote or direct the vote of 0 Shares; has sole power to dispose or direct the disposition of 0 Shares; and has shared power to dispose or direct the disposition of 0 Shares.

(a, b) As of the date hereof, HCPSS may be deemed to be the beneficial owner of 0 Shares, constituting 0% of the Shares outstanding of the Issuer.

HCPSS has the sole power to vote or direct the vote of 0 Shares; has the shared power to vote or direct the vote of 0 Shares; has sole power to dispose or direct the disposition of 0 Shares; and has shared power to dispose or direct the disposition of 0 Shares.

HCPSS specifically disclaims beneficial ownership in the Shares reported herein except to the extent of its pecuniary interest therein.

(a, b) As of the date hereof, HMCNY may be deemed to be the beneficial owner of 0 Shares, constituting 0% of the Shares outstanding of the Issuer.

HMCNY has the sole power to vote or direct the vote of 0 Shares; has the shared power to vote or direct the vote of 0 Shares; has sole power to dispose or direct the disposition of 0 Shares; and has shared power to dispose or direct the disposition of 0 Shares.

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HMCNY specifically disclaims beneficial ownership in the Shares reported herein except to the extent of its pecuniary interest therein.

(a, b) As of the date hereof, HMC may be deemed to be the beneficial owner of 0 Shares, constituting 0% of the Shares outstanding of the Issuer.

HMC has the sole power to vote or direct the vote of 0 Shares; has the shared power to vote or direct the vote of 0 Shares; has sole power to dispose or direct the disposition of 0 Shares; and has shared power to dispose or direct the disposition of 0 Shares.

HMC specifically disclaims beneficial ownership in the Shares reported herein except to the extent of its pecuniary interest therein.

(a, b) As of the date hereof, Philip Falcone may be deemed to be the beneficial owner of 895,371 Shares, constituting 4.03% of the Shares outstanding of the Issuer.

Mr. Falcone has the sole power to vote or direct the vote of 0 Shares; has the shared power to vote or direct the vote of 895,371 Shares; has sole power to dispose or direct the disposition of 0 Shares; and has shared power to dispose or direct the disposition of 895,371 Shares.

Mr. Falcone specifically disclaims beneficial ownership in the Shares reported herein except to the extent of his pecuniary interest therein.

(a, b) As of the date hereof, Raymond J. Harbert may be deemed to be the beneficial owner of 895,371 Shares, constituting 4.03% of the Shares outstanding of the Issuer.

Mr. Harbert has the sole power to vote or direct the vote of 0 Shares; has the shared power to vote or direct the vote of 895,371 Shares; has sole power to dispose or direct the disposition of 0 Shares; and has shared power to dispose or direct the disposition of 895,371 Shares.

Mr. Harbert specifically disclaims beneficial ownership in the Shares reported herein except to the extent of his pecuniary interest therein.

(a, b) As of the date hereof, Michael D. Luce may be deemed to be the beneficial owner of 895,371 Shares, constituting 4.03% of the Shares outstanding of the Issuer.

Mr. Luce has the sole power to vote or direct the vote of 0 Shares; has the shared power to vote or direct the vote of 895,371 Shares; has sole power to dispose or direct the disposition of 0 Shares; and has shared power to dispose or direct the disposition of 895,371 Shares.

Mr. Luce specifically disclaims beneficial ownership in the Shares reported herein except to the extent of his pecuniary interest therein.

(c) The trading dates, number of Shares purchased and sold and price per share for all transactions in the Shares by the Reporting Persons that were effected since the date of filing Amendment No. 10 to the Schedule 13D are set forth in Exhibit X."

(e) As of December 10, 2008, the Reporting Persons ceased to be beneficial owners of more than 5% of the Shares.

CUSIP No. 584404107

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Item 6. <u>Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer.</u> No material change.

### Item 7. <u>Material to be Filed as Exhibits.</u>

Exhibit W:Joint Filing AgreementExhibit X:Transactions in the Class A Common Stock (\$5.00 par value per share) of Media General, Inc.

CUSIP No. 584404107

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### SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

### HARBINGER CAPITAL PARTNERS MASTER FUND I, LTD.

- By: Harbinger Capital Partners Offshore Manager, L.L.C.
- By: HMC Investors, L.L.C., Managing Member
- By: /s/ Joel B. Piassick Name: Joel B. Piassick

Title: Executive Vice President

# HARBINGER CAPITAL PARTNERS OFFSHORE MANAGER, L.L.C.

- By: HMC Investors, L.L.C., Managing Member
- By: /s/ Joel B. Piassick Name: Joel B. Piassick

Title: Executive Vice President

### HMC INVESTORS, L.L.C.

By: /s/ Joel B. Piassick Name: Joel B. Piassick

Title: Executive Vice President

# HARBINGER CAPITAL PARTNERS SPECIAL SITUATIONS FUND, L.P.

- By: Harbinger Capital Partners Special Situations GP, LLC
- By: HMC New York, Inc., Managing Member
- By: /s/ Joel B. Piassick Name: Joel B. Piassick
  - Title: Executive Vice President

# HARBINGER CAPITAL PARTNERS SPECIAL SITUATIONS GP, LLC

- By: HMC New York, Inc. Managing Member
- By: /s/ Joel B. Piassick Name: Joel B. Piassick
  - Title: Executive Vice President

### HMC -NEW YORK, INC.

By: /s/ Joel B. Piassick Name: Joel B. Piassick

Title: Executive Vice President

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### HARBERT MANAGEMENT CORPORATION

By: /s/ Joel B. Piassick Name: Joel B. Piassick

Title: Executive Vice President

/s/ Philip Falcone Name: Philip Falcone

/s/ Raymond J. Harbert Name: Raymond J. Harbert

/s/ Michael D. Luce Name: Michael D. Luce

December 11, 2008

Attention: Intentional misstatements or omissions of fact constitute federal criminal violations (see 18 U.S.C. 1001)