

CANADIAN PACIFIC RAILWAY LTD/CN
Form 6-K
October 29, 2013

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 6-K

Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16 under
the Securities Exchange Act of 1934

For the month of October, 2013

CANADIAN PACIFIC RAILWAY LIMITED
(Commission File No. 1-01342)
(translation of each Registrant's name into English)

CANADIAN PACIFIC RAILWAY COMPANY
(Commission File No. 1-15272)
(translation of each Registrant's name into English)

Suite 500, Gulf Canada Square, 401 - 9th Avenue, S.W., Calgary, Alberta, Canada, T2P 4Z4
(address of principal executive offices)

Indicate by check mark whether the registrants file or will file annual reports under cover of Form 20-F or Form 40-F:

Form 20-F Form 40-F

Indicate by check mark if the registrants are submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrants are submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

This Report furnished on Form 6-K shall be incorporated by reference into the Registration Statements of Canadian Pacific Railway Limited on Form S-8 (File Nos. 333-127943, 333-13962, 333-140955, 333-183891, 333-183892, 333-183893, 333-188826 and 333-188827) and Form F-10 (File No. 333-190229) and the Registration Statement of Canadian Pacific Railway Company on Form F-10 (File No. 333-189815).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

CANADIAN PACIFIC RAILWAY LIMITED
(Registrant)

Date: October 28, 2013

| | | |
|-----|---------|---------------------|
| By: | Signed: | /s/ Paul Guthrie |
| | Name: | Paul Guthrie |
| | Title: | Corporate Secretary |

CANADIAN PACIFIC RAILWAY COMPANY
(Registrant)

Date: October 28, 2013

| | | |
|-----|---------|---------------------|
| By: | Signed: | /s/ Paul Guthrie |
| | Name: | Paul Guthrie |
| | Title: | Corporate Secretary |

DOCUMENTS FILED AS PART OF THIS REPORT ON FORM 6-K

99.1 Underwriting Agreement, dated October 24, 2013.
