

Edgar Filing: UNITED PARCEL SERVICE INC - Form 424B2

UNITED PARCEL SERVICE INC
 Form 424B2
 June 06, 2001

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PRICING SUPPLEMENT

Registration No. 333-08369-01
 Filed Pursuant to Rule 424(b)(2)

United Parcel Service, Inc.

UPS Notes

Pricing Supplement No. 39
 (To Prospectus dated March 22, 2000 and Prospectus
 Supplement dated January 29, 2001)

Trade Date: 06/04/01
 Issue Date: 06/07/01

The date of this Pricing Supplement is June 6, 2001

| CUSIP or Common Code | Principal Amount | Interest Rate | Maturity Date | Price to Public |
|---|------------------------------|--------------------------|---|--------------------------------------|
| 91131UBQ6 | \$14,388,000.00 | 6.0% | 12/15/08 | 100% |
| Interest Payment Frequency (begin date) | Survivor's Option | Subject to Redemption | Dates and terms of redemption (including the redemption price) | |
| 12/15/01 semi-annually | Yes | Yes | 100% | 06/15/02 semi-annually thereafter |
| Proceeds to UPS | Discounts and Commissions | Reallowance | Dealer | Other Terms |
| \$14,186,568.00 | \$201,432.00 | \$2.00 | ABN AMRO Financial Services, Inc. | |