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AGCO CORP /DE
Form 8-K
July 12, 2001

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K
CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

July 12, 2001
Date of Report (Date of earliest event reported)

AGCO CORPORATION
(Exact name of registrant as specified in its charter)

Delaware
(State of
incorporation)

1-12930
(Commission file number)

58-1960019
(I.R.S. Employer
Identification No.)

4205 River Green Parkway
Duluth, Georgia 30096
(Address of principal executive
offers including zip code)

(770) 813-9200
(Registrant's telephone number, including area code)

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ITEM 5. OTHER EVENTS

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On April 17, 2001, AGCO issued \$250 million of 9 1/2% Senior Notes due 2008 (the "Senior Notes"). The Senior Notes are fully and unconditionally guaranteed by the following U.S. subsidiaries of AGCO Corporation: AGCO Ventures LLC, Hesston Ventures Corporation, Hay and Forage Industries, Ag-Chem Equipment Co., Inc., Ag-Chem Manufacturing Co., Inc., Ag-Chem Sales Co., Inc., Ag-Chem Equipment International, Inc., Lor*Al Products, Inc. and Ag-Chem Equipment Canada, Ltd. (the "Guarantor Subsidiaries"). The following financial information filed as an exhibit to this Form 8-K incorporates the condensed consolidating balance sheets, statements of operations and cash flows of (i) the parent company as if it accounted for its subsidiaries on the equity method, (ii) the Guarantor Subsidiaries on a combined basis, and (iii) the non-guarantor subsidiaries on a combined basis as a note to the audited financial statements of the AGCO Corporation for the most recently completed fiscal year ended December 31, 2000 and unaudited financial statements of the AGCO Corporation for the most recently completed interim period dated March 31, 2001.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits

99.1 Report of Independent Public Accountants

Consolidated Statements of Operations for the years ended December 31, 2000, 1999 and 1998

Consolidated Balance Sheets as of December 31, 2000 and 1999

Consolidated Statements of Stockholders' Equity for the years ended December 31, 2000, 1999 and 1998

Consolidated Statements of Cash Flows for the years ended December 31, 2000, 1999 and 1998

Notes to Consolidated Financial Statements

99.2 Condensed Consolidated Balance Sheets as of March 31, 2001 and December 31, 2000

Condensed Consolidated Statements of Operations for the three months ended March 31, 2001 and 2000

Condensed Consolidated Statements of Cash Flows for the three months ended March 31, 2001 and 2000

Notes to Condensed Consolidated Financial Statements

99.3 Consent of Independent Public Accountants

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

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AGCO Corporation

By: /s/ Stephen D. Lupton

Stephen D. Lupton
Senior Vice President and
General Counsel

Dated: July 12, 2001

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EXHIBIT INDEX

Exhibit -----	Description -----
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