

RIVERWOOD HOLDING INC

Form 8-K

September 06, 2002

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Sections 13 or 15(d) of the

Securities Exchange Act of 1934

Date of Report (Date of earliest event  
reported): September 6, 2002

RIVERWOOD HOLDING, INC.  
(Exact name of registrant as specified in its charter)

Delaware

1-11113

58-2205241

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(State or other jurisdiction of  
incorporation)

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(Commission File Number)

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(I.R.S. Employer  
Identification No.)

3350 Riverwood Parkway, S.E.  
Suite 1400  
Atlanta, Georgia 30339  
(Address of principal executive offices)  
(Zip Code)

(770) 644-3000  
(Registrant's telephone number, including area code)

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SIGNATURES

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PRESS RELEASE

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ITEM 7. EXHIBITS.

(c) Exhibits.

Exhibit 99.1                      Press release dated September 6, 2002 announcing the termination of tender offers and consent solicitations for senior subordinated notes and senior notes.

ITEM 9. REGULATION FD DISCLOSURE.

Attached hereto as Exhibit 99.1 and incorporated by reference is the registrant's press release dated September 6, 2002 announcing the termination of tender offers and consent solicitations for senior subordinated notes and senior notes.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

RIVERWOOD HOLDING, INC.

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(Registrant)

Date: September 6, 2002

By: /s/ Edward W. Stroetz

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Edward W. Stroetz, Jr.  
Secretary

Date: September 6, 2002

By: /s/ Daniel J. Blount

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Daniel J. Blount  
Senior Vice President and  
Chief Financial Officer

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**Exhibit Index**

<b><u>Exhibit Number</u></b>	<b><u>Description</u></b>
99.1	Press release dated September 6, 2002 announcing the termination of tender offers and consent solicitations for senior subordinated notes and senior notes.