

CUMULUS MEDIA INC
Form 8-K
May 10, 2004

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): May 10, 2004 (May 3, 2004)

CUMULUS MEDIA INC.

(Exact name of registrant as specified in its charter)

| <u>Delaware</u> | <u>000-24525</u> | <u>36-4159663</u> |
|--|--------------------------|-----------------------------------|
| (State or other jurisdiction of incorporation) | (Commission File Number) | (IRS employer Identification No.) |
| <u>3535 Piedmont Road, Building 14, Fourteenth Floor, Atlanta, Georgia</u> | | <u>30305</u> |
| (Address of principal executive offices) | | (Zip Code) |

Registrant's telephone number, including area code: (404) 949-0700

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Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

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EX-99.1 PRESS RELEASE DATED MAY 3, 2004

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Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits.

The following exhibits are filed with this report:

| <u>Exhibit No.</u> | <u>Exhibit Description</u> |
|--------------------|-----------------------------------|
| 99.1 | Press Release, dated May 3, 2004. |

Item 12. Results of Operations and Financial Condition.

On May 3, 2004, Cumulus Media Inc. issued a press release announcing financial results for the quarter ended March 31, 2004. A copy of the press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

This information is furnished pursuant to Item 12 of Form 8-K and shall not be deemed to be filed for purposes of Section 18 of the Securities and Exchange Act of 1934 or otherwise subject to the liabilities of that section, unless we specifically incorporate it by reference in a document filed under the Securities Act of 1933 or the Securities Exchange Act of 1934.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CUMULUS MEDIA INC.

By: /s/ Martin R. Gausvik
Name: Martin R. Gausvik
Title: Executive Vice President and Chief
Financial Officer

Date: May 10, 2004

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