

LEVITT CORP
Form 8-K
July 29, 2004

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549**

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(d) of the
SECURITIES EXCHANGE ACT OF 1934**

Date of Report

July 28, 2004

(Date of earliest event reported)

Levitt Corporation

(Exact name of registrant as specified in its Charter)

Florida

001-31931

11-3675068

(State or other jurisdiction of
incorporation or organization)

(Commission File Number)

(IRS Employer Identification No.)

**1750 East Sunrise Blvd., Ft. Lauderdale,
Florida**

33304

(Address of principal executive offices)

(Zip Code)

(954) 760-5200

(Registrant's telephone number, including area code)

Not Applicable

(Former name or former address, if changed since last report)

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The information in this report (including Exhibit 99.1 and Exhibit 99.2) is being furnished pursuant to Item 12 and shall not be deemed to be filed for purposes of Section 18 of the Securities Exchange Act of 1934 (the Exchange Act) or otherwise subject to the liabilities of that section, nor shall it be deemed to be incorporated by reference in any filing under the Securities Act of 1933 or the Exchange Act.

Item 12. Results of Operations and Financial Condition

On July 28, 2004, Levitt Corporation (the Company) issued a press release announcing its financial results for the quarter and six months ended June 30, 2004. The press release and accompanying financial tables are attached hereto as Exhibit 99.1 and Exhibit 99.2, and are incorporated herein by reference.

| Exhibit | Description |
|----------------|--|
| 99.1 | Press release dated July 28, 2004 |
| 99.2 | Financial tables |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LEVITT CORPORATION

By: /s/ GLEN R. GILBERT

Glen R. Gilbert
Executive Vice President
- Chief Financial Officer

Dated: July 29, 2004