

ALLIED HOLDINGS INC

Form 8-K

March 26, 2007

**SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 8-K**

**CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported) March 26, 2007

ALLIED HOLDINGS, INC.

(Exact Name of Registrant as Specified in its Charter)

Georgia

0-22276

58-0360550

(State or Other Jurisdiction
of Incorporation)

(Commission
File Number)

(IRS Employer
Identification No.)

160 Clairemont Avenue, Suite 200, Decatur, Georgia

30030

(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code (404) 373-4285

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01 Other Events

On March 26, 2007 Allied Holdings, Inc. and its affiliated debtors (collectively, Allied or the Company), filed with the U.S. Bankruptcy Court for the Northern District of Georgia (the Court) an updated projected consolidated income statement that replaces the projected consolidated income statement originally included as Exhibit C to the Company s Disclosure Statement filed with the Court on March 2, 2007. The Disclosure Statement was filed in connection with the Joint Plan of Reorganization filed with the Court by the Company together with Yucaipa and the Teamsters National Automotive Transportation Industry Negotiating Committee. Information regarding the Company s bankruptcy filings, including the updated projected consolidated income statement, is available on the Company s website (www.alliedholdings.com) under Reorganization Information.

The statements set forth in this Current Report on Form 8-K are not a solicitation of votes for or against the Joint Plan of Reorganization. The solicitation of any votes for or against the Joint Plan of Reorganization will be made only through a Disclosure Statement approved by the Bankruptcy Court pursuant to Section 1125 of the Bankruptcy Code.

The information furnished in this Current Report on Form 8-K shall not be deemed incorporated by reference into any other filing with the Securities and Exchange Commission.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

ALLIED HOLDINGS, INC.

Dated: March 26, 2007

By: /s/ Thomas H. King

Name: Thomas H. King

Title: Executive Vice President and Chief
Financial Officer