

GENERAL MOTORS CORP  
Form 8-K  
January 15, 2009

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549-1004  
FORM 8-K  
CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF  
THE SECURITIES EXCHANGE ACT OF 1934  
Date of Report (Date of earliest event reported) January 15, 2009  
GENERAL MOTORS CORPORATION  
(Exact Name of Registrant as Specified in its Charter)**

**STATE OF DELAWARE**

**1-43**

**38-0572515**

(State or other jurisdiction of  
Incorporation or Organization)

(Commission File  
Number)

(I.R.S. Employer  
Identification No.)

**300 Renaissance Center, Detroit, Michigan**

**48265-3000**

(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code **(313) 556-5000**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17-CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

**ITEM 7.01 REGULATION FD DISCLOSURE**

On Thursday, January 15, 2009, General Motors Corporation (GM) presented at the Deutsche Bank 2009 Auto Analysts Conference in Detroit. The press release and the presentations related thereto are attached as Exhibit 99.1 and Exhibit 99.2, respectively.

###

**ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS**

| Exhibit | Description                                   | Method of Filing    |
|---------|---|---------------------|
| 99.1    | Press Release                                 |                     |
| 99.2    | Presentations by:<br>F. Henderson<br>R. Young | Attached as Exhibit |

###

---

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GENERAL MOTORS CORPORATION

(Registrant)

Date: January 15, 2009

By: /s/ NICK S. CYPRUS

(Nick S. Cyprus  
Controller and Chief Accounting  
Officer)

---

**INDEX TO EXHIBITS**

| Exhibit | Description                                 |
|---------|---|
| 99.1    | Press Release                               |
| 99.2    | Presentations by: F. Henderson and R. Young |