

Edgar Filing: ALSTOM - Form 6-K

ALSTOM  
Form 6-K  
January 28, 2005

FORM 6-K  
SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549

Report of Foreign Private Issuer

Pursuant to Rule 13a-16 or 15d-16  
of the Securities Exchange Act of 1934

For the month of January 2005

Commission File Number: 1-14836

ALSTOM

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(Translation of registrant's name into English)

3, avenue André Malraux, 92300 Levallois-Perret, France

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(Address of principal executive offices)

Indicate by check mark whether the Registrant files or will file annual reports under cover of Form 20-F or Form 40-F

Form 20-F    X  
              -----

Form 40-F    -----

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Yes       -----

No        X  
              -----

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Yes       -----

No        X  
              -----

Indicate by check mark whether the Registrant, by furnishing the information contained in this Form, is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934

Yes       -----

No        X  
              -----

If "Yes" is marked, indicate below the file number assigned to the Registrant in connection with Rule 12g3-2(b)

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PRESS INFORMATION

21 January 2005

### IBEROJET CRUCEROS ACQUIRES THE CRUISE-SHIP MISTRAL

Iberojet Cruceros, cruising branch of the major Spanish tour-operator IBEROJET, has just acquired the cruise-ship Mistral, which had been managed by ALSTOM since early 2004 following the default of the cruise operator Festival. Mistral will be delivered to Iberojet Cruceros in March 2005 and start again cruising next spring.

The sale of Mistral is an important step for ALSTOM in reducing the risks linked with past vendor financing of some ships. The agreement with Iberojet is in line with the market price assumptions used by ALSTOM to estimate its exposure.

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PRESS INFORMATION

27 January 2005

### EXCHANGE OFFER FOR CERTAIN OF ALSTOM'S BONDHOLDERS

ALSTOM intends to launch an exchange offer on its 650 million bonds due 26 July 2006 and its 250 million auction rate coupon subordinated notes due 29 September 2006 for new Euro fixed rate unsubordinated notes due 2010.

The exchange offer period is expected to be open to institutional investors in

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selected jurisdictions (outside the United States) from 8 February 2005 until 15 February 2005 and to individual investors (in France, Luxembourg and Switzerland only) from 17 February 2005 until 24 February 2005. Subject to market conditions, ALSTOM may decide to issue additional notes which would have the same terms and conditions and form part of the same issue as the new notes.

Patrick Kron, Chairman and Chief Executive Officer of ALSTOM, declared:

"This exchange offer to our bondholders is part of ALSTOM's strategy to optimise its debt maturity profile, while taking advantage of the current favourable market conditions."

### Investor Contacts

#### ALSTOM:

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### PRESS INFORMATION

This notice is not an offer of securities or a solicitation to tender securities in the United States. The exchange offer is not being made, directly or indirectly, in the United States and is not available to persons located in the United States or to U.S. persons. The securities referenced herein may not be offered or sold in the United States unless they are registered under the U.S. Securities Act of 1933, as amended, or exempt from registration. The securities referenced herein have not been and are not being registered under the U.S. Securities Act, and neither ALSTOM nor any other person intends to make a public offer of securities of ALSTOM in the United States. This notice is issued pursuant to Rule 135c of the U.S. Securities Act.

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