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EXELON CORP
Form 8-K
December 20, 2001

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549
FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities
Exchange Act of 1934

December 20, 2001
(Date of earliest
event reported)

| Commission File Number ----- | Name of Registrant; State of Incorporation; Address of Principal Executive Offices; and Telephone Number ----- | IRS Emplo Identific ----- |
|------------------------------------|--|---------------------------------|
| 1-16169 | EXELON CORPORATION (a Pennsylvania corporation) 10 South Dearborn Street - 37th Floor P.O. Box 805379 Chicago, Illinois 60680-5379 (312) 394-4321 | 23-299019 |

Item 5. Other Events

On December 20, 2001, Exelon Corporation and TXU Corp. issued a joint press release announcing their agreement for Exelon's subsidiary Exelon Generation to acquire from TXU two generation plants located in Texas. Attached as Exhibit 99.1 is the press release issued today regarding the agreement, which is hereby incorporated by reference.

Item 9. Regulation FD Disclosure.

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Attached as Exhibit 99.2 is a fact sheet with additional information related to the acquisition.

Exhibits

| No. | Description of Exhibit |
|------|---|
| 99.1 | Press Release issued by Exelon Corporation and TXU Corp. dated December 20, 2001. |
| 99.2 | Fact Sheet |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EXELON CORPORATION

/S/ Ruth Ann M. Gillis

Ruth Ann M. Gillis
Senior Vice President and Chief Financial Officer
Exelon Corporation

December 20, 2001