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ENERGY PARTNERS LTD
Form POS AM
May 27, 2003

As filed with the Securities and Exchange Commission on May 27, 2003
Registration No. 333-103833

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1
TO
FORM S-3
REGISTRATION STATEMENT
UNDER THE SECURITIES ACT OF 1933

ENERGY PARTNERS, LTD.
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation or organization)

72-1409562
(I.R.S. Employer Identification No.)

201 St. Charles Avenue, Suite 3400
New Orleans, Louisiana 70170
(504) 569-1875
(Address, including zip code, and telephone
number, including area code, of
registrant's principal executive
offices)

John H. Peper
Executive Vice President,
General Counsel and Corporate Secretary
Energy Partners, Ltd.
201 St. Charles Avenue, Suite 3400
New Orleans, Louisiana 70170
(504) 569-1875

(Name, address, including zip code, and telephone number, including
area code, of agent for service)

Copies of communications to:

John Schuster, Esq.
Cahill Gordon & Reindel
80 Pine Street
New York, New York 10005
(212) 701-3000

Felix P. Phillips, Esq.
Baker Botts L.L.P.
One Shell Plaza
910 Louisiana Street
Houston, TX 77002-4995
(713) 229-1234

Approximate date of commencement of proposed sale to the public: Not
Applicable

If the only securities being registered on this Form are being offered
pursuant to dividend or interest reinvestment plans, please check the following
box.

If any of the securities being registered on this Form are to be offered on
a delayed or continuous basis pursuant to Rule 415 under the Securities Act of
1933, other than securities offered only in connection with dividend or interest
reinvestment plans, check the following box.

If this Form is filed to register additional securities for an offering

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pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If delivery of the prospectus is expected to be made pursuant to Rule 434, please check the following box.

DEREGISTRATION OF SECURITIES

On March 14, 2003, Energy Partners, Ltd. ("EPL") filed a registration statement on Form S-3 (No. 333-103833), as amended by Amendment No. 1 filed April 3, 2003 and the 424(b) prospectus filed on April 17, 2003 (collectively, the "Registration Statement"), to register \$80,500,000 of its common stock, par value \$0.01 per share ("Common Stock"). \$74,247,564 of Common Stock has been sold under the Registration Statement. EPL hereby deregisters the remaining unsold \$6,252,436 of Common Stock covered by the Registration Statement.

SIGNATURES

Pursuant to the requirements of the Securities Act, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of New Orleans, State of Louisiana, on May 27, 2003.

ENERGY PARTNERS, LTD.

By: /s/ Richard A. Bachmann

Richard A. Bachmann
Chairman, President and
Chief Executive Officer

Pursuant to the requirements of the Securities Act, this Post-Effective Amendment No. 1 to the Registration Statement has been signed by the following persons in the capacities and on the date indicated.

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Signature

Title

/s/ Richard A. Bachmann

Richard A. Bachmann

Chairman, President and Chief Executive
Officer (Principal Executive Officer)

/s/ Suzanne V. Baer

Suzanne V. Baer

Executive Vice President and Chief Financial
Officer (Principal Financial and Accounting
Officer)

*

Director

Austin M. Beutner

*

Director

John C. Bumgarner, Jr.

*

Director

Jerry D. Carlisle

*

Director

Harold D. Carter

*

Director

Robert D. Gershen

*

Director

Gary L. Hall

*

Director

William O. Hiltz

*

Director

Eamon M. Kelly

*

Director

John G. Phillips

*By: /s/ John H. Peper

Attorney-in-Fact

