

Edgar Filing: CENDANT CORP - Form 8-A12B

CENDANT CORP  
Form 8-A12B  
July 23, 2001

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

-----

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES  
PURSUANT TO SECTION 12(b) OR (g) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Cendant Corporation  
(Exact Name of Registrant as Specified in Its Charter)

Delaware  
(State of Incorporation or Organization)

06-0918165  
(I.R.S. Employer  
Identification no.)

9 West 57th Street, New York, NY  
(Address of Principal Executive Offices)

10019  
(Zip Code)

If this form relates to the registration  
of a class of securities pursuant to  
Section 12(b) of the Exchange Act  
and is effective upon filing pursuant  
to General Instruction A.(c), please  
please check the following box. [x]

If this form relates to the  
registration of a class of  
securities pursuant to  
Section 12(g) of the Exchange  
Act and is effective upon  
filing pursuant to General  
Instruction A.(d), check the  
following box. [ ]

Securities Act registration statement file number to which this form  
relates: 333-49405  
333-65456

Securities to be registered pursuant to Section 12(b) of the Act:

Title of Each Class  
to be so Registered

Name of Each Exchange on Which  
Each Class is to be Registered

-----  
Upper DECS

-----  
New York Stock Exchange

Securities to be registered pursuant to Section 12(g) of the Act: None

INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1. Description of Registrant's Securities to be Registered

The description of the Registrant's Upper DECS to be  
registered hereunder is incorporated herein by reference to the description  
included under the captions "Description of the Upper DECS and Stripped  
DECS," "Description of the Forward Purchase Contracts," "Certain Provisions  
of the Forward Purchase Contract Agreement and the Pledge Agreement" and

## Edgar Filing: CENDANT CORP - Form 8-A12B

"Description of the Senior Notes" in the Prospectus Supplement, dated July 27, 2001, to the Prospectus dated November 18, 1998, included as part of the Registration Statement on Form S-3, of the Registrant, Cendant Capital II and Cendant Capital III (File Nos. 333-49405 and 333-65456) (as the same may be amended from time to time, the "Registration Statement"). For purposes of such description, any prospectus supplement relating to the Registration Statement filed pursuant to Rule 424(b) under the Securities Act of 1933, as amended, which purports to describe the Upper DECS shall be deemed to be incorporated herein by reference.

### Item 2. Exhibits

The following exhibits to this Registration Statement have been filed as exhibits to the Registration Statement and are hereby incorporated herein by reference.

Exhibit Number -----	Description of Exhibit -----
1.	Registration Statement on Form S-3 (Registration No. 333-49405) filed with the Securities and Exchange Commission on November 17, 1998 by Cendant Corporation, Cendant Capital II and Cendant Capital III.
2.	Registration Statement on Form S-3 (Registration No. 333-65456) filed with the Securities and Exchange Commission on July 19, 2001 by Cendant Corporation, Cendant Capital II and Cendant Capital III.
3.	Indenture used in connection with the issuance of the Senior Notes which are a component of the Upper DECS (incorporated by reference to Exhibit 4.2 to the Registration Statement on Form S-3 of Cendant Corporation (Registration No. 333-45227)).
4.	Second Supplemental Indenture used in connection with the issuance of the Senior Notes which are a component of the Upper DECS.*
5.	Form of Note Senior Note.*
6.	Forward Purchase Contract Agreement between Cendant Corporation and Bank One Trust Company, National Association, as Forward Purchase Contract Agent.*
7.	Form of Upper DECS Certificate.*
8.	Pledge Agreement among Cendant Corporation, The Chase Manhattan Bank, as Collateral Agent, and Bank One Trust Company, National Association, as Forward Purchase Contract Agent.*
9.	Remarketing Agreement among Cendant Corporation, Bank One Trust Company, National Association, as Forward Purchase Contract Agent, and Salomon Smith Barney Inc., as Remarketing Agent.*

-----  
\*To be filed by amendment.

### SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this Registration Statement to be signed on its behalf by the undersigned,

Edgar Filing: CENDANT CORP - Form 8-A12B

thereunto duly authorized.

Dated: July 23, 2001

CENDANT CORPORATION

By:/s/ Eric J. Bock

-----  
Name: Eric J. Bock

Title: Senior Vice President, Law & Secretary