

AMPEX CORP /DE/
Form POS AM
November 12, 2008

As filed with the Securities and Exchange Commission on November 12, 2008

Registration No. 333-48469

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1
TO
FORM S-4
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

AMPEX CORPORATION

(formerly Ampex Incorporated)

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction)

13-3667696
(I.R.S. Employer)

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of incorporation or organization)

Identification Number)

1228 Douglas Avenue

Redwood City, CA 94063

(650) 367-4111

(Address of principal executive offices, including zip code)

Joel D. Talcott, Esq.

Ampex Corporation

1228 Douglas Avenue

Redwood City, CA 94063

(650) 367-3330

(Name, address and telephone number, including area code, of agent for service)

Approximate date of commencement of proposed sale to public: As soon as possible following the original effectiveness of this Registration Statement.

If the securities being registered on this Form are being offered in connection with the formation of a holding company and there is compliance with General Instruction G, check the following box. "

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. "

If this Form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. "

Large accelerated filer "

Accelerated filer "

Non-accelerated filer "

Smaller reporting company x

(Do not check if a smaller reporting company)

If applicable, place an X in the box to designate the appropriate rule provision relied upon in conducting this transaction:

Exchange Act Rule 13e-4(i)

Exchange Act Rule 14d-1(d)

(Cross-Border Issuer Tender Offer "

(Cross-Border Third-Party Tender Offer) "

This Post-Effective Amendment No. 1 to Form S-4 Registration Statement amends the Form S-4 Registration Statement (File No. 333-48469) filed on March 20, 1998 by Ampex Corporation (the Company) to register the exchange of \$30 million of its 12% Senior Notes due 2003, Series B (the Exchange Notes) for an equal principal amount of its then-outstanding 12% Senior Notes due 2003 (the Old Notes) and, together with the Exchange Notes, the Notes).

On March 30, 2008, the Company and certain of its U.S. subsidiaries (together, the Debtors) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of New York (the Bankruptcy Court) (Case No. 08-11094). On July 31, 2008, the Bankruptcy Court confirmed the Debtors' First Modified Third Amended Joint Plan of Reorganization dated July 31, 2008 (the Plan of Reorganization). On October 3, 2008, all conditions to consummation of the Plan of Reorganization were satisfied or waived, the Plan of Reorganization became effective and the Company emerged from chapter 11. All of the Old Notes and Exchange Notes were cancelled on or prior to the effectiveness of the Plan on October 3, 2008.

The Company hereby removes from registration all of the Notes which have not been exchanged under the Registration Statement.

SIGNATURES

Pursuant to the requirements of the Securities Act, the registrant has duly caused this Post-Effective Amendment No. 1 to Form S-4 Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Redwood City, State of California on November 12, 2008.

AMPEX CORPORATION

By: /s/ D. Gordon Strickland
D. Gordon Strickland

Chairman, President and

Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to Form S-4 Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

| Signatures | Title | Date |
|--------------------------|---|-------------------|
| /s/ D. Gordon Strickland | Chairman, President, Chief Executive Officer and Director | November 12, 2008 |
| D. Gordon Strickland | (Principal Executive Officer) | |
| /s/ Christopher Lake | Vice President, Chief Financial Officer and Treasurer | November 12, 2008 |
| Christopher Lake | (Principal Chief Financial Officer) | |
| /s/ Ramon C. H. Venema | Vice President | November 12, 2008 |
| Ramon C. H. Venema | (Controller and Principal Accounting Officer) | |
| /s/ Donald L. Hawks III | Director | November 12, 2008 |
| Donald L. Hawks III | | |
| /s/ Raymond F. Weldon | Director | November 12, 2008 |
| Raymond F. Weldon | | |